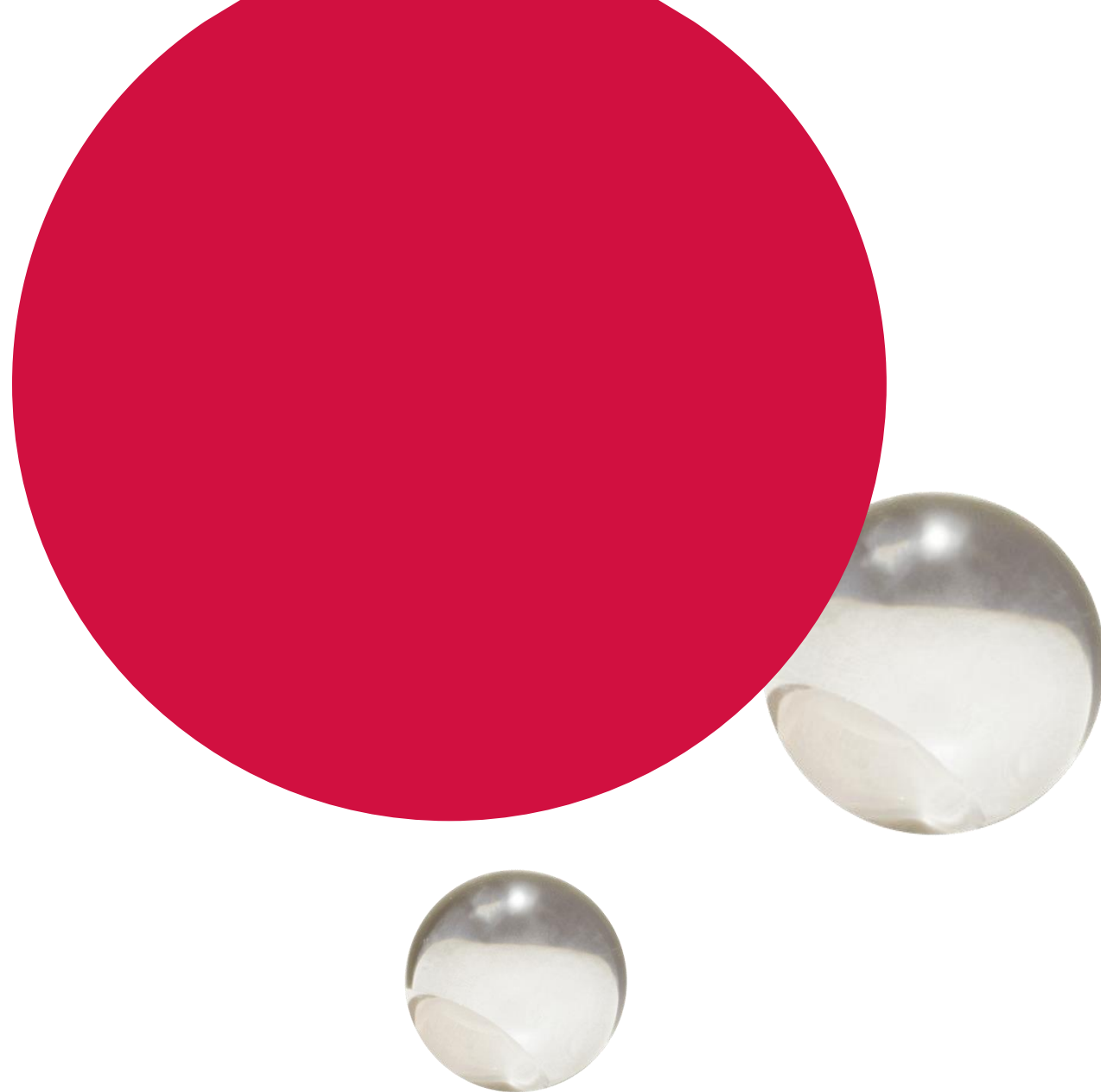
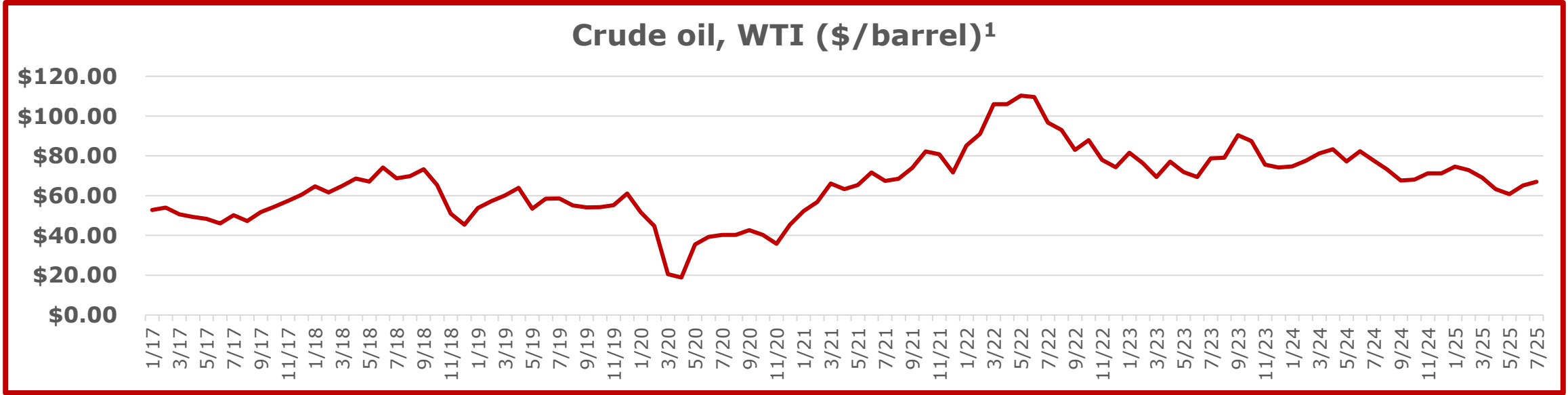


Commodities Report

July 2025

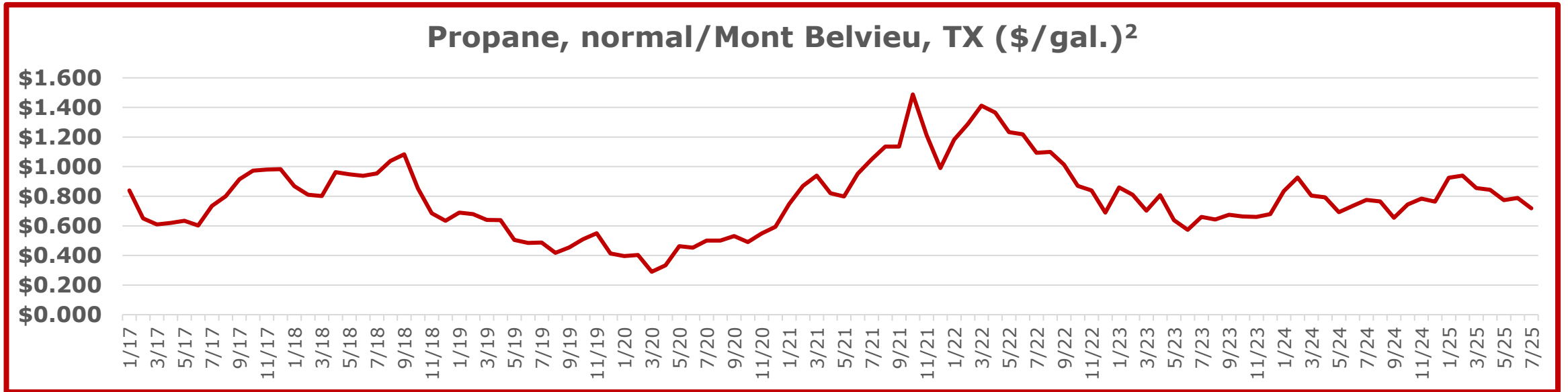


Crude Oil



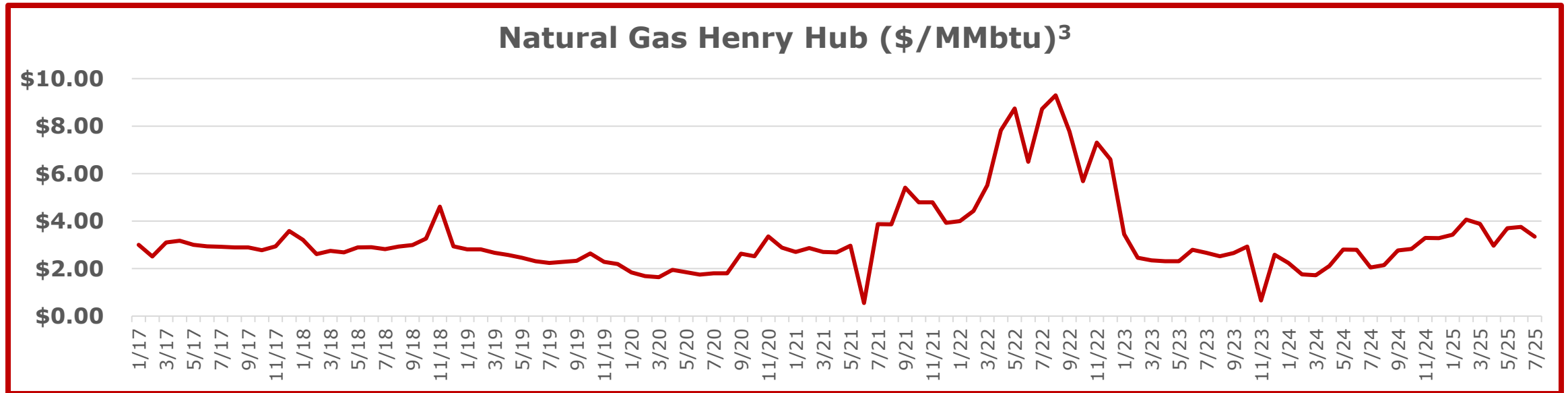
End of Month	\$ 66.95
MOM % Change	2.889 %
YOY % Change	-13.757 %

Propane



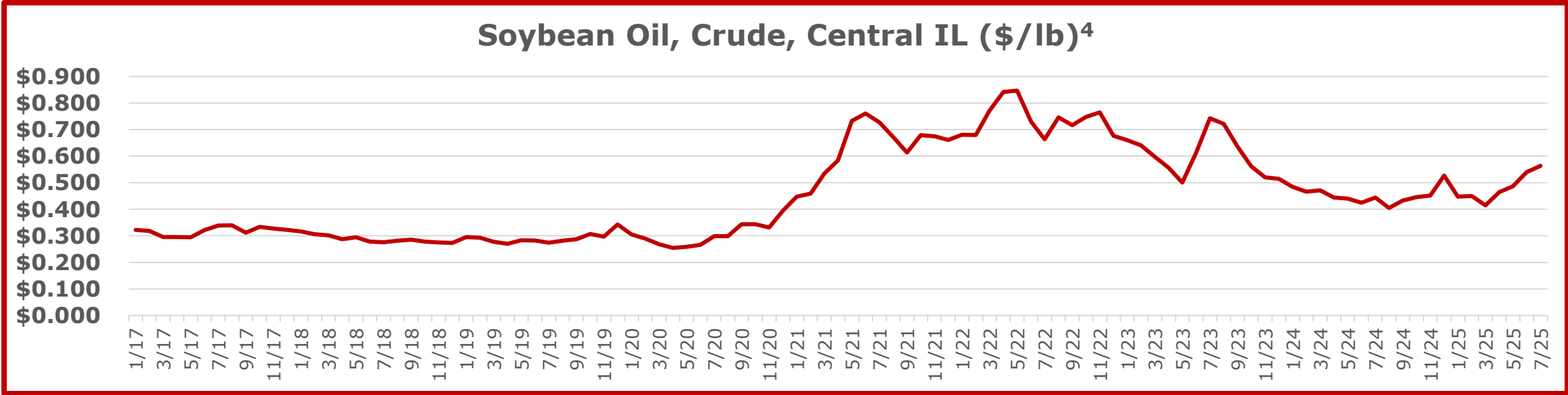
End of Month	\$ 0.718
MOM % Change	-8.998 %
YOY % Change	-7.474 %

Natural Gas



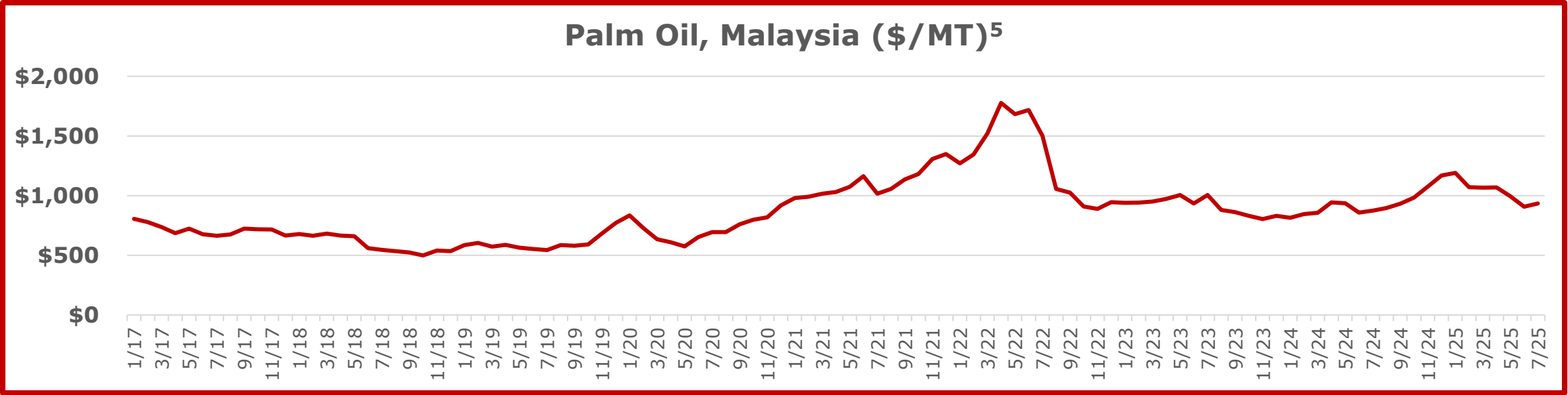
End of Month	\$ 3.350
MOM % Change	-10.785 %
YOY % Change	64.215 %

Soybean Oil



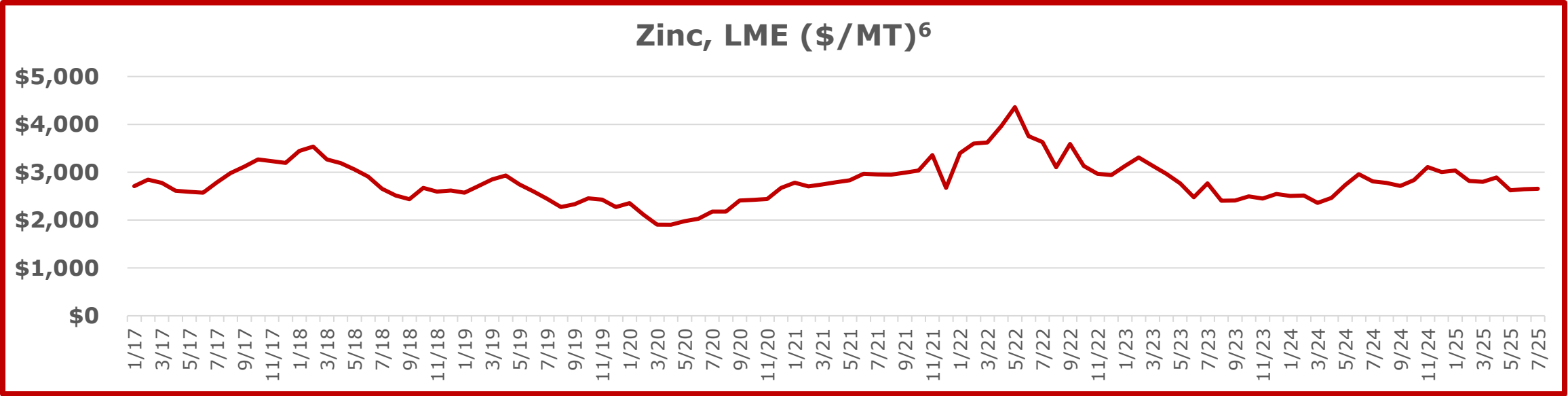
End of Month	\$ 0.5632
MOM % Change	4.392 %
YOY % Change	26.818 %

Palm Oil



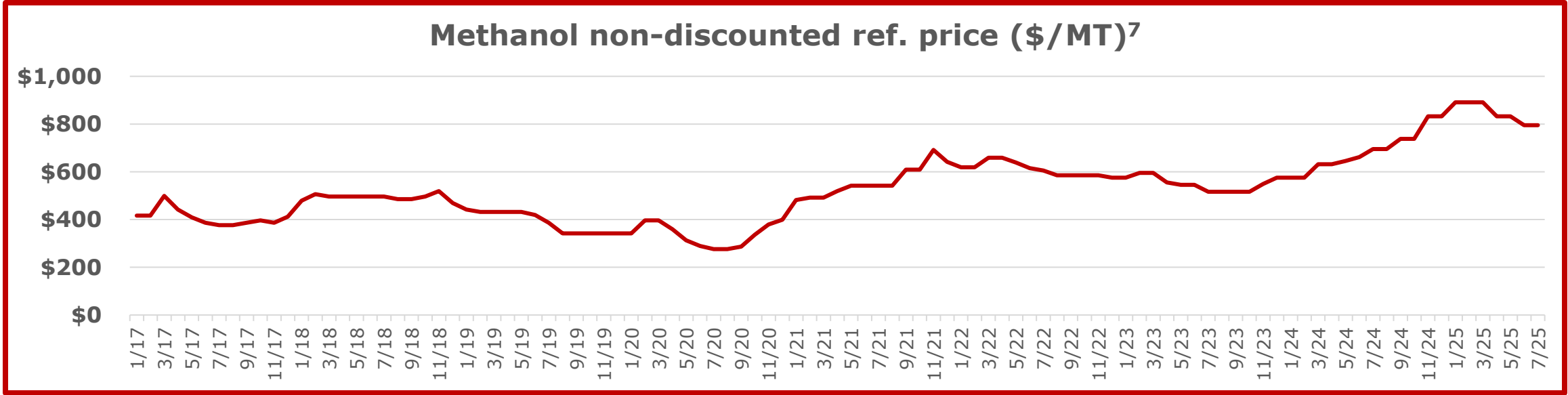
End of Month	\$ 935
MOM % Change	2.973 %
YOY % Change	6.979 %

Zinc



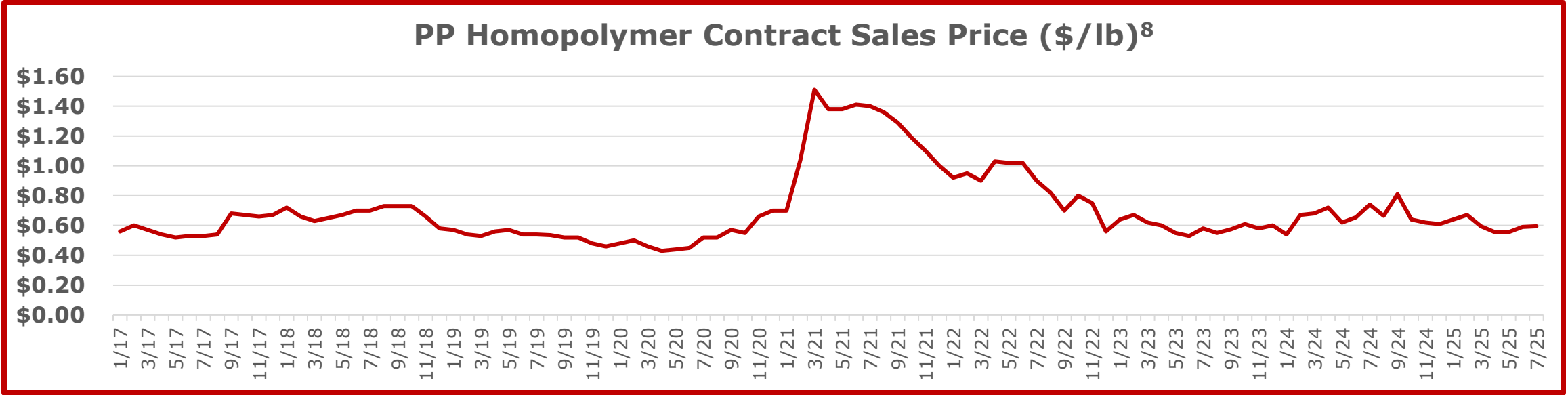
End of Month	\$ 2,655
MOM % Change	0.416 %
YOY % Change	-5.482%

Methanol



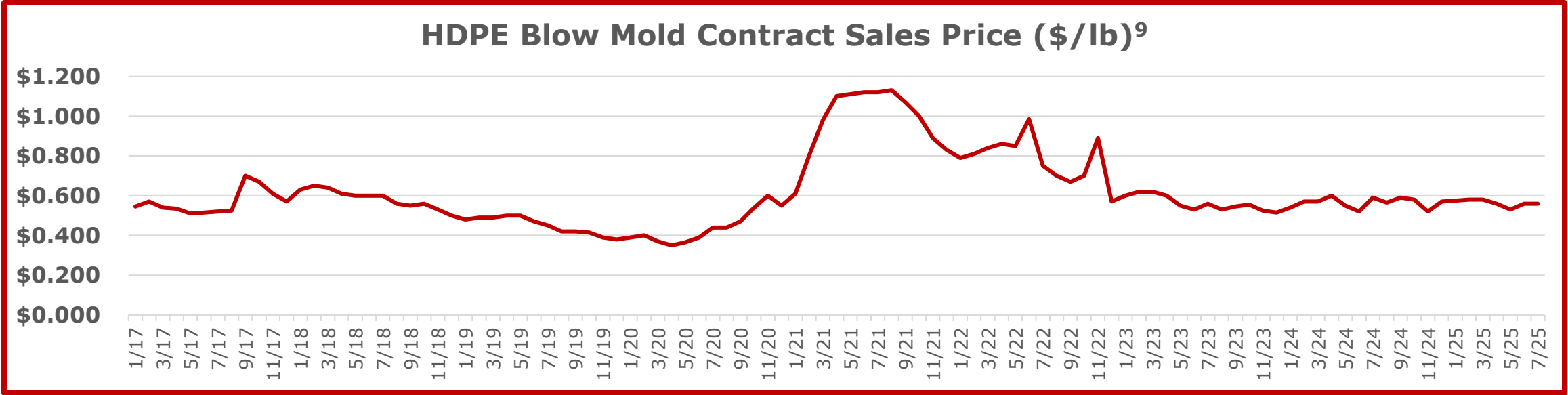
End of Month	\$ 795
MOM % Change	0 %
YOY % Change	14.388 %

PP Homopolymer



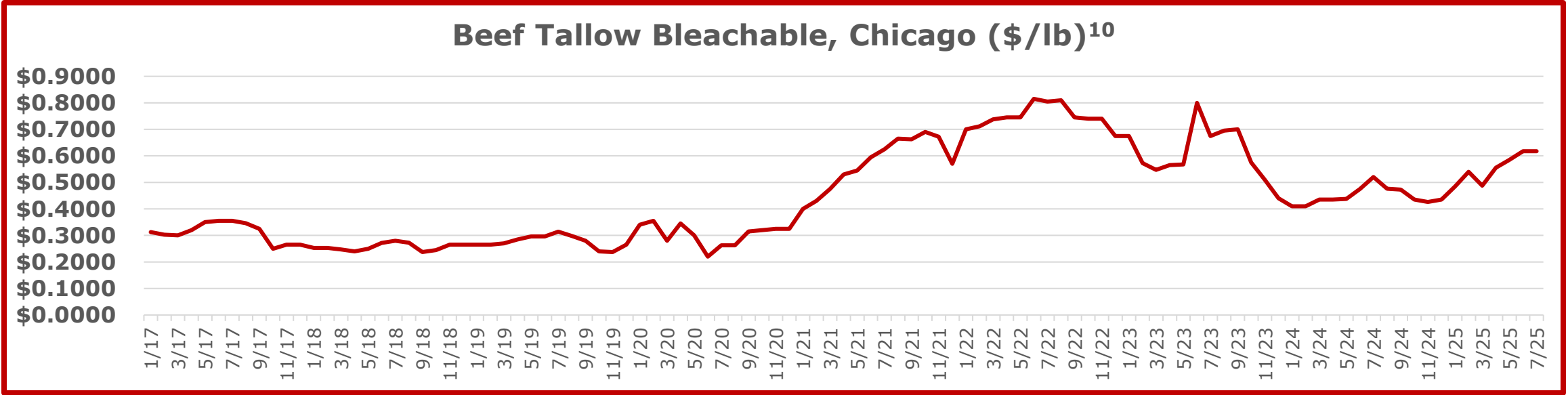
End of Month	\$ 0.595
MOM % Change	0 %
YOY % Change	-19.594 %

HDPE Blow Mold



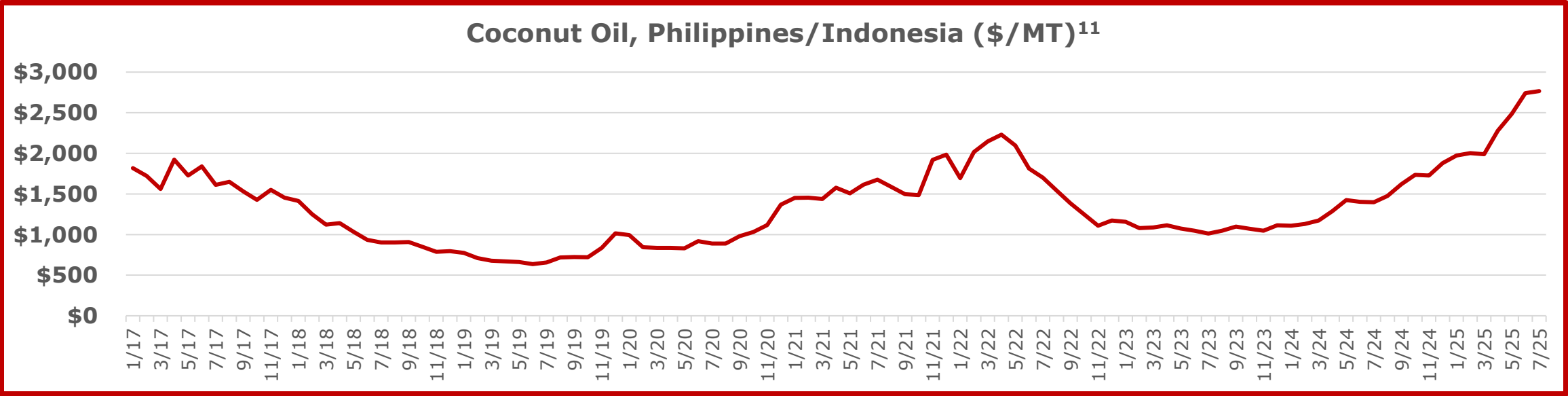
End of Month	\$ 0.56
MOM % Change	0 %
YOY % Change	-5.084 %

Beef Tallow Bleachable



End of Month	\$ 0.6175
MOM % Change	0 %
YOY % Change	18.75 %

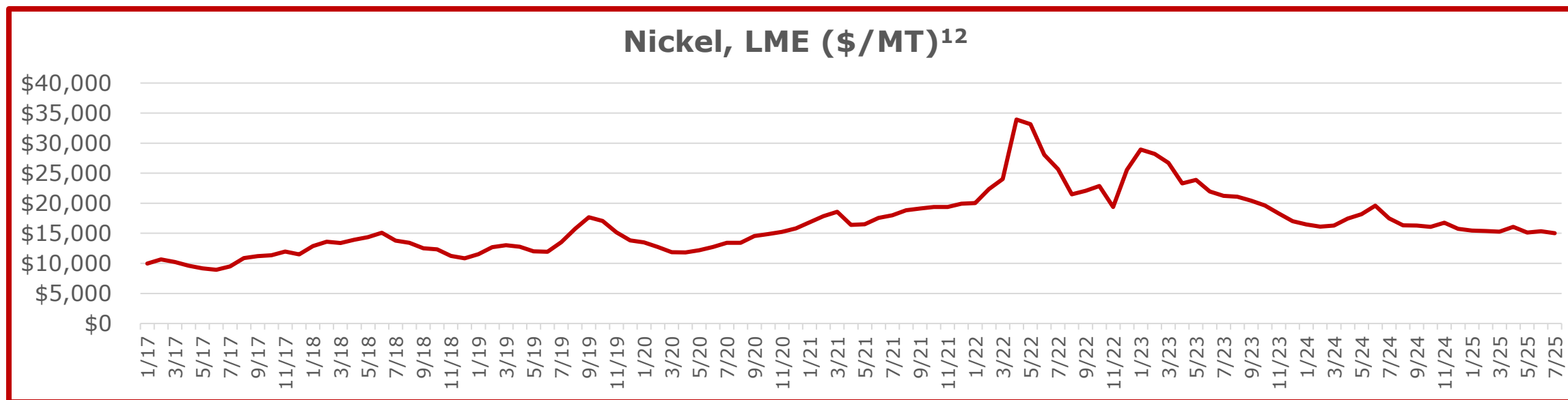
Coconut Oil



End of Month	\$ 2,766
MOM % Change	0.875 %
YOY % Change	97.854 %

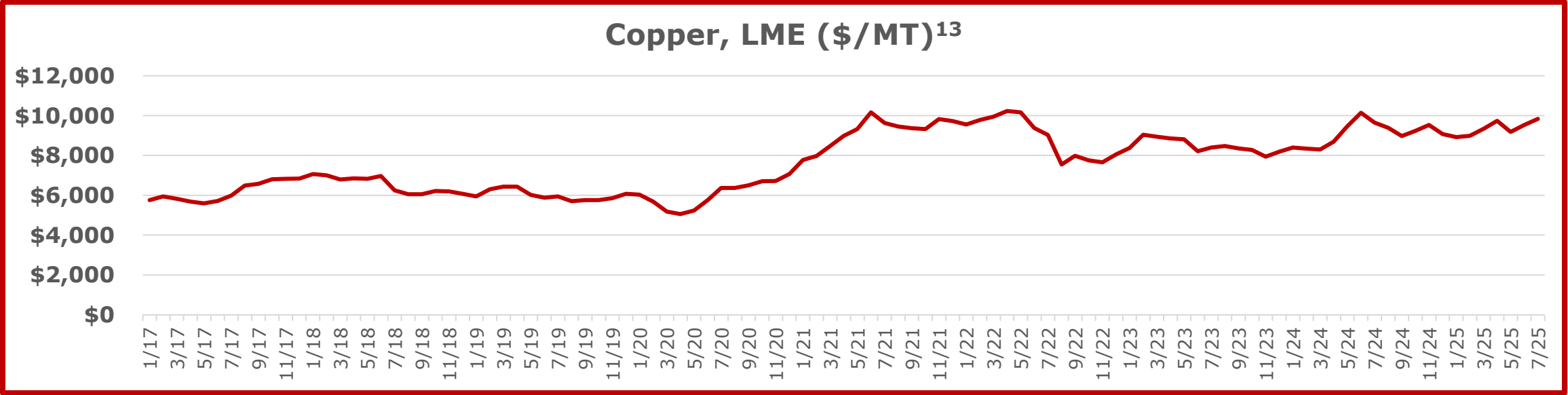
11<https://thedocs.worldbank.org/en/doc/5d903e848db1d1b83e0ec8f744e55570-0350012021/related/CMO-Pink-Sheet-July-2025.pdf>

Nickel



End of Month	\$ 15,003
MOM % Change	-2.235 %
YOY % Change	-14.258 %

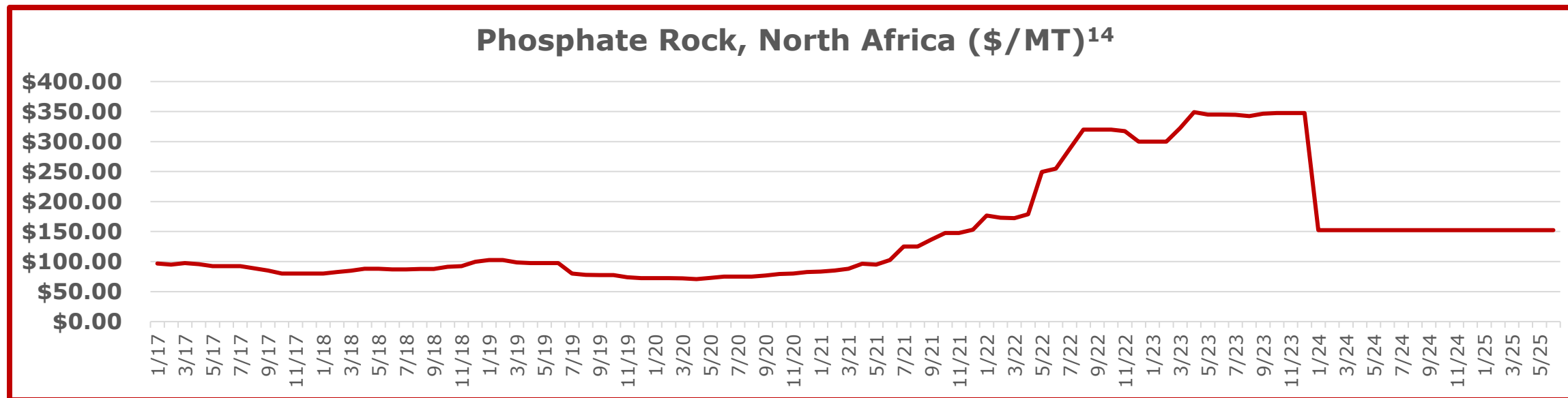
Copper



End of Month	\$ 9,835
MOM % Change	3.167 %
YOY % Change	1.938 %

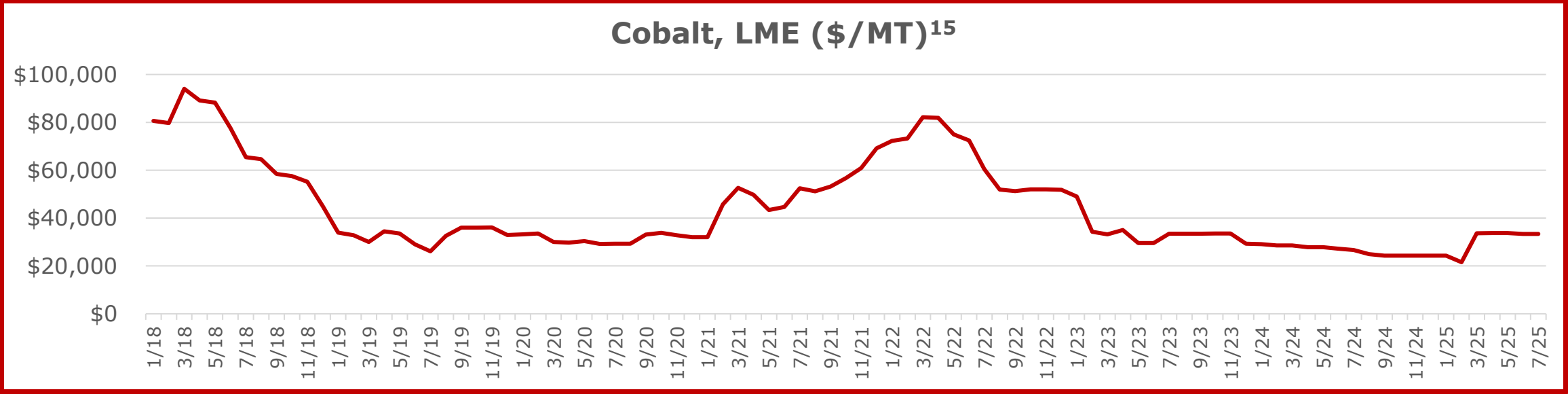
¹³<https://thedocs.worldbank.org/en/doc/5d903e848db1d1b83e0ec8f744e55570-0350012021/related/CMO-Pink-Sheet-July-2025.pdf>

Phosphate Rock



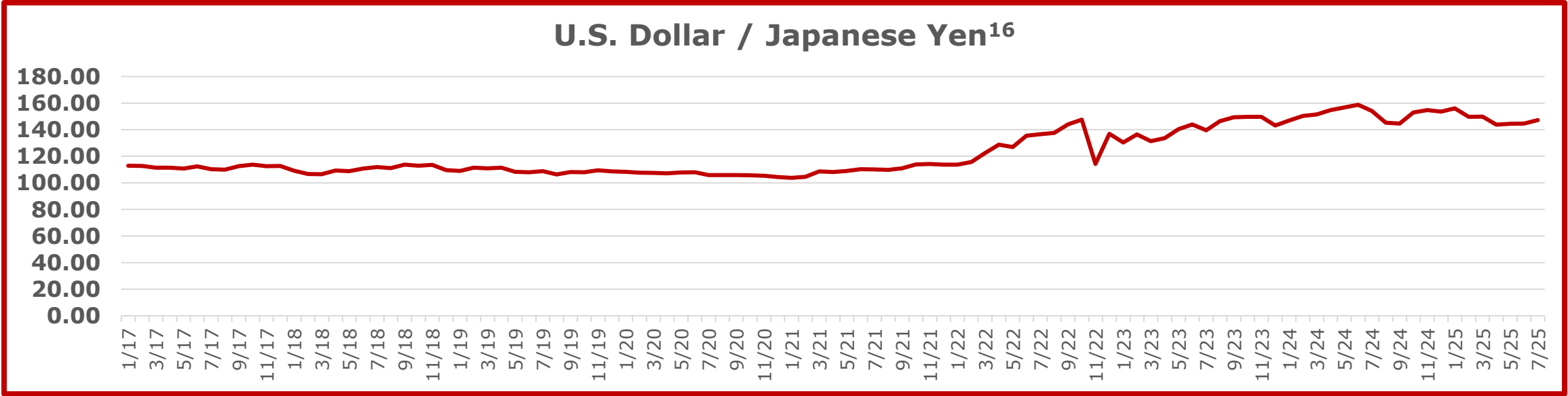
End of Month	\$ 152.5
MOM % Change	0 %
YOY % Change	0 %

Cobalt



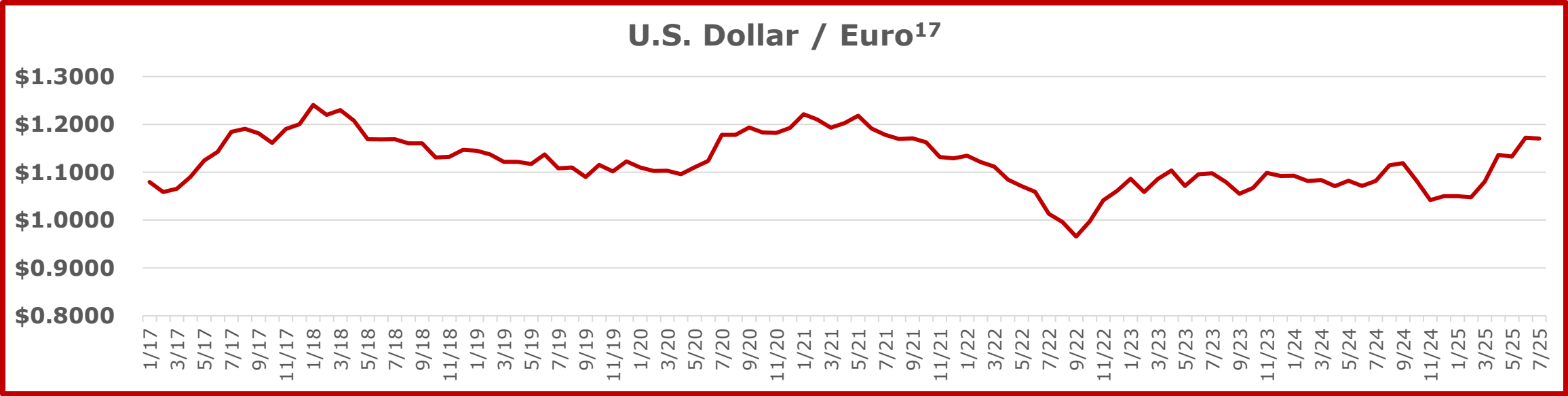
End of Month	\$ 33,335
MOM % Change	0 %
YOY % Change	25.201 %

U.S. Dollar / Japanese Yen



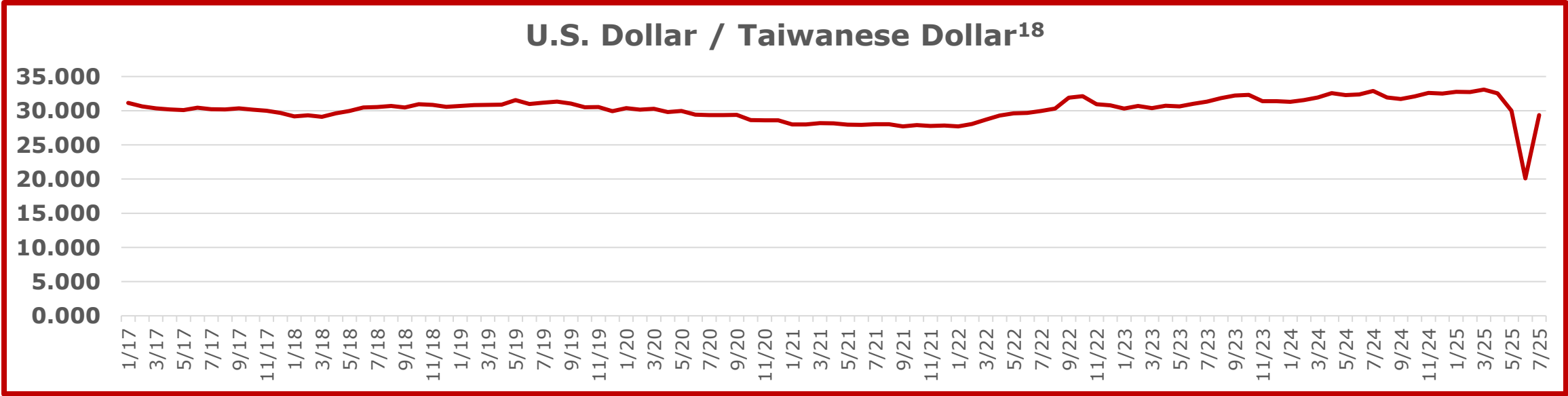
End of Month	\$ 147.17
MOM % Change	1.735 %
YOY % Change	-4.484 %

U.S. Dollar / Euro



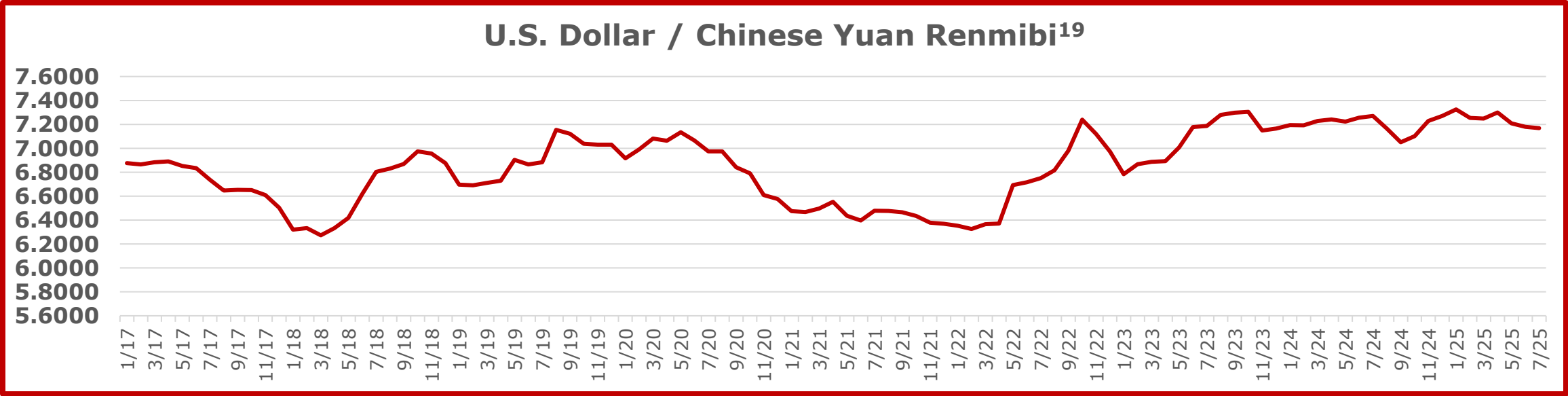
End of Month	\$ 1.1702
MOM % Change	-0.17 %
YOY % Change	8.171 %

U.S. Dollar / Taiwanese Dollar



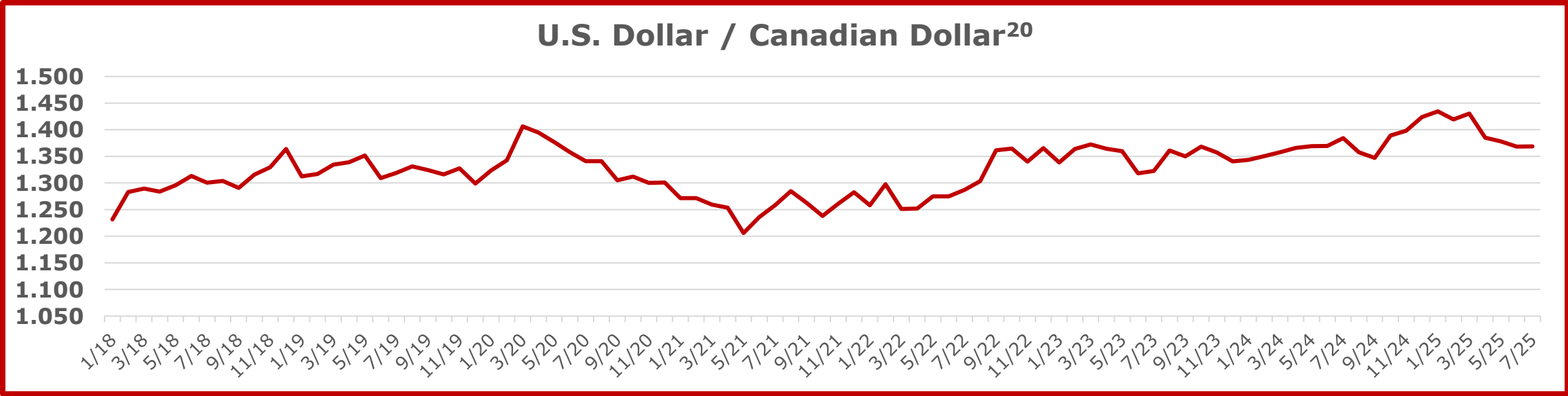
End of Month	\$ 29.3537
MOM % Change	0.887 %
YOY % Change	-10.735 %

U.S. Dollar / Chinese Yuan Renmibi



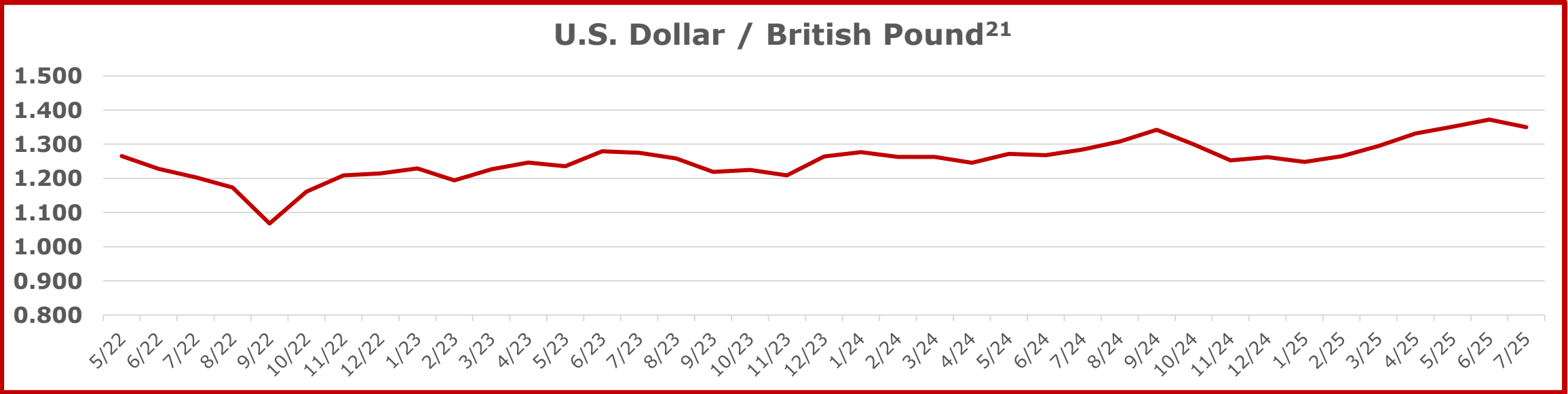
End of Month	\$ 7.1681
MOM % Change	-0.144 %
YOY % Change	-1.327 %

U.S. Dollar / Canadian Dollar



End of Month	\$ 1.3688
MOM % Change	0.0365 %
YOY % Change	-1.126 %

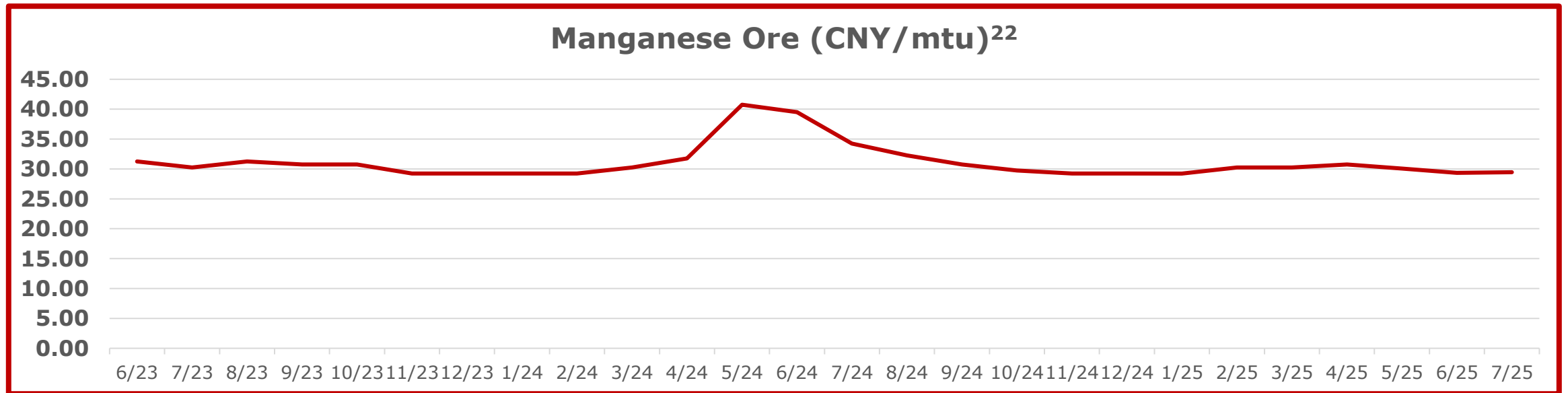
U.S. Dollar / British Pound



End of Month	\$ 1.3495
MOM % Change	-1.6399 %
YOY % Change	5.019 %

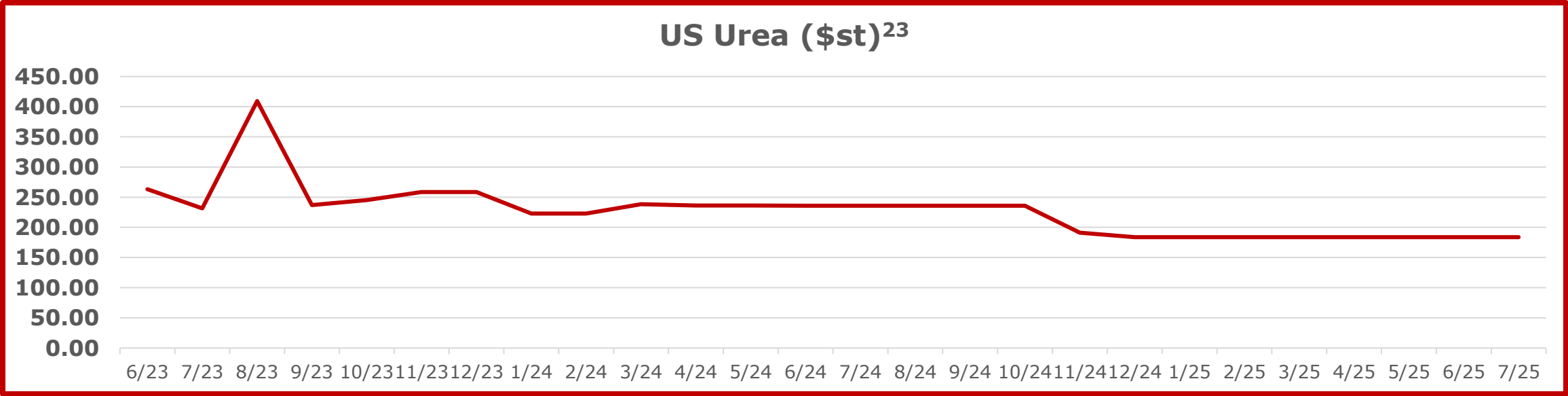
²¹https://www.wsj.com/market-data/quotes/fx/GBPUSD?mod=md_curr_overview_quote (accessed 7/21/25)

Manganese Ore



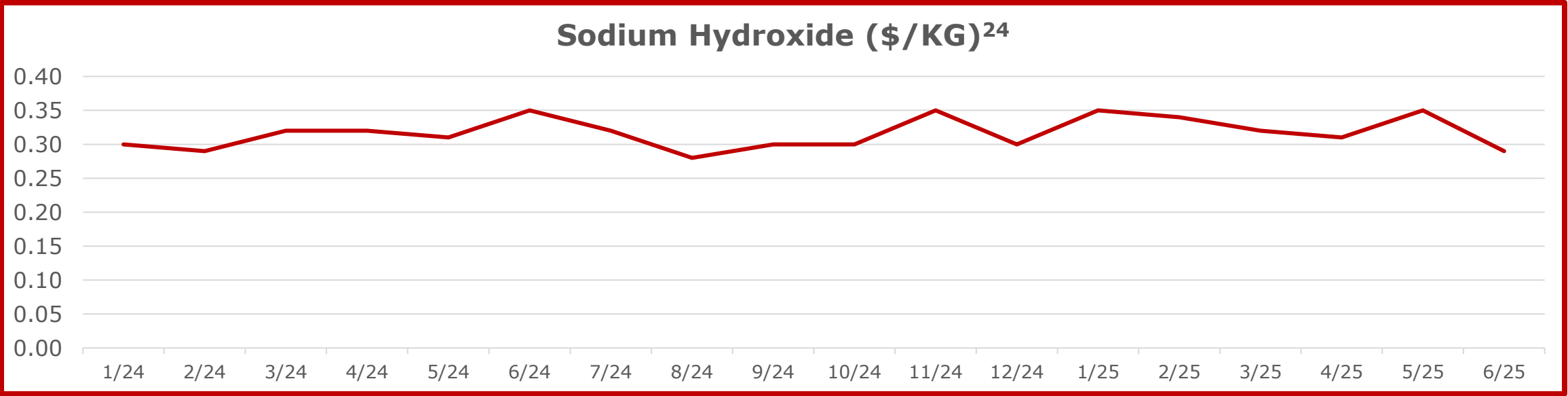
End of Month	\$ 29.45
MOM % Change	0.34 %
YOY % Change	-14.014 %

US Urea



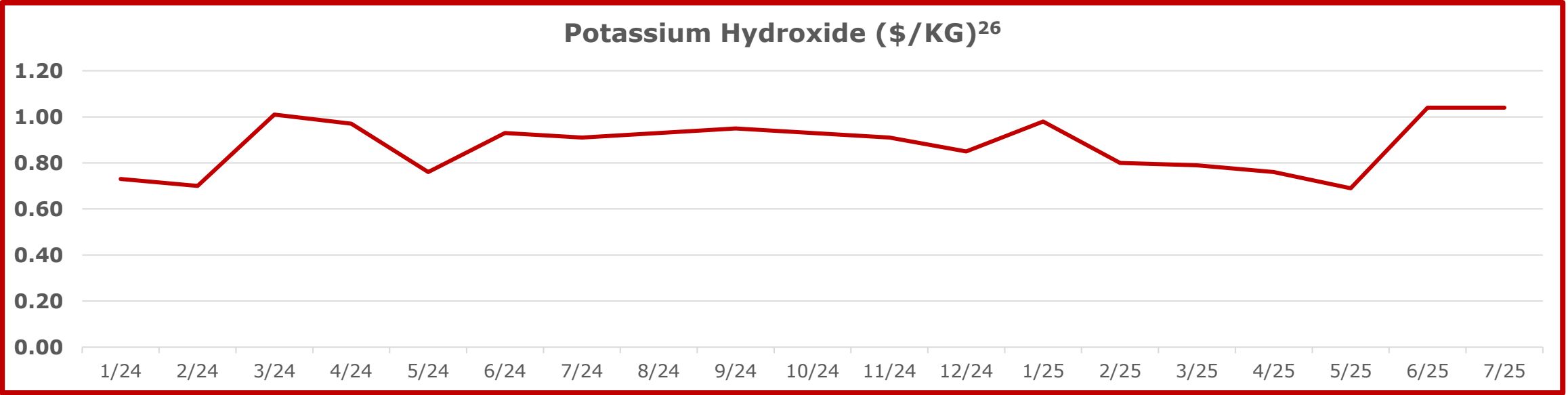
End of Month	\$ 183.71
MOM % Change	0 %
YOY % Change	-22.113 %

Sodium Hydroxide



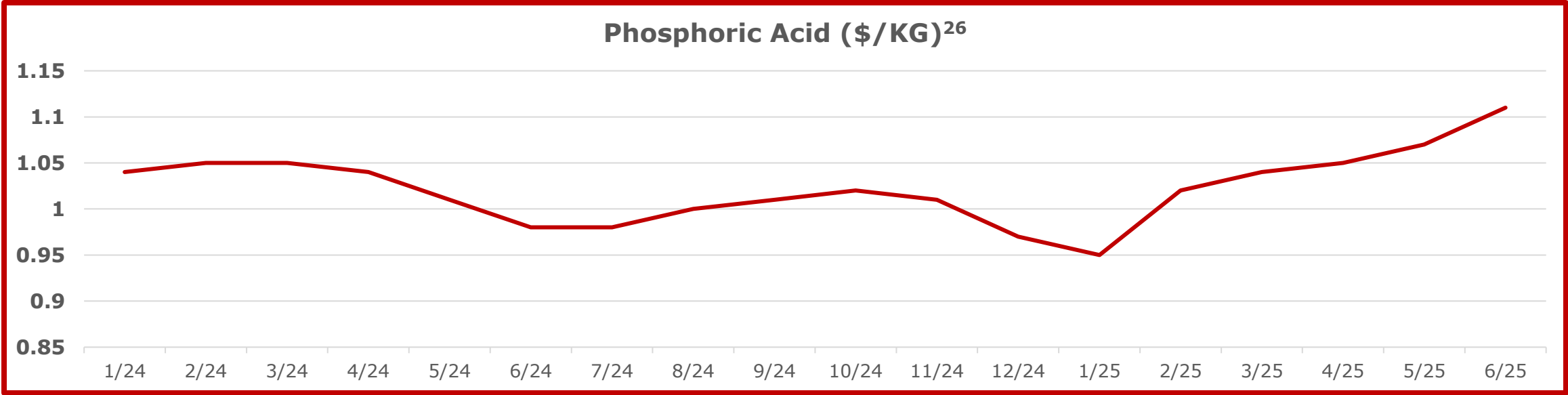
End of Month	\$ 0.33
MOM % Change	13.793 %
YOY % Change	3.125 %

Potassium Hydroxide



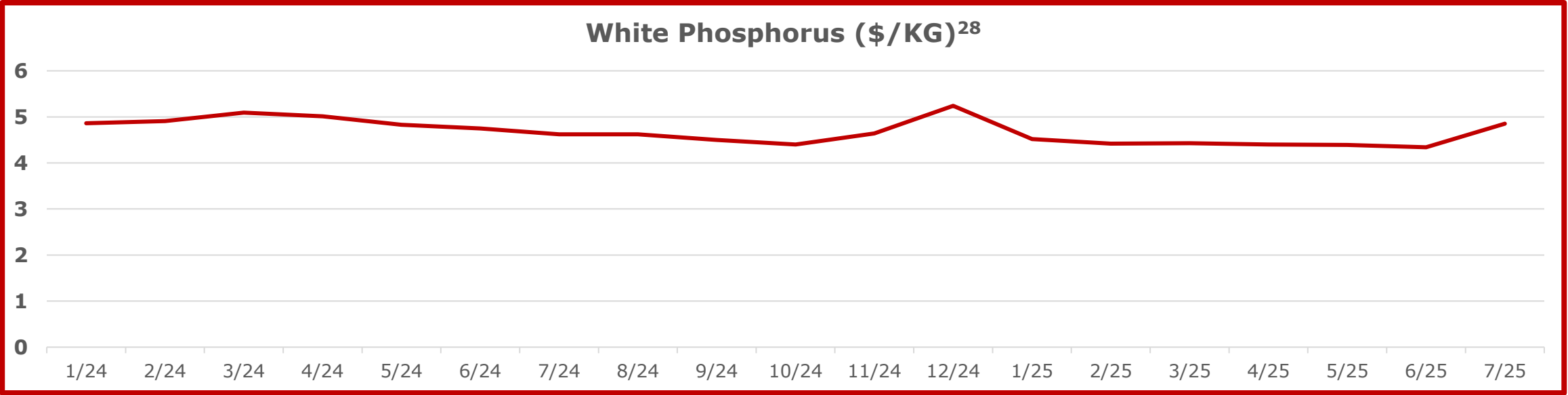
End of Month	\$ 1.04
MOM % Change	0 %
YOY % Change	14.285 %

Phosphoric Acid



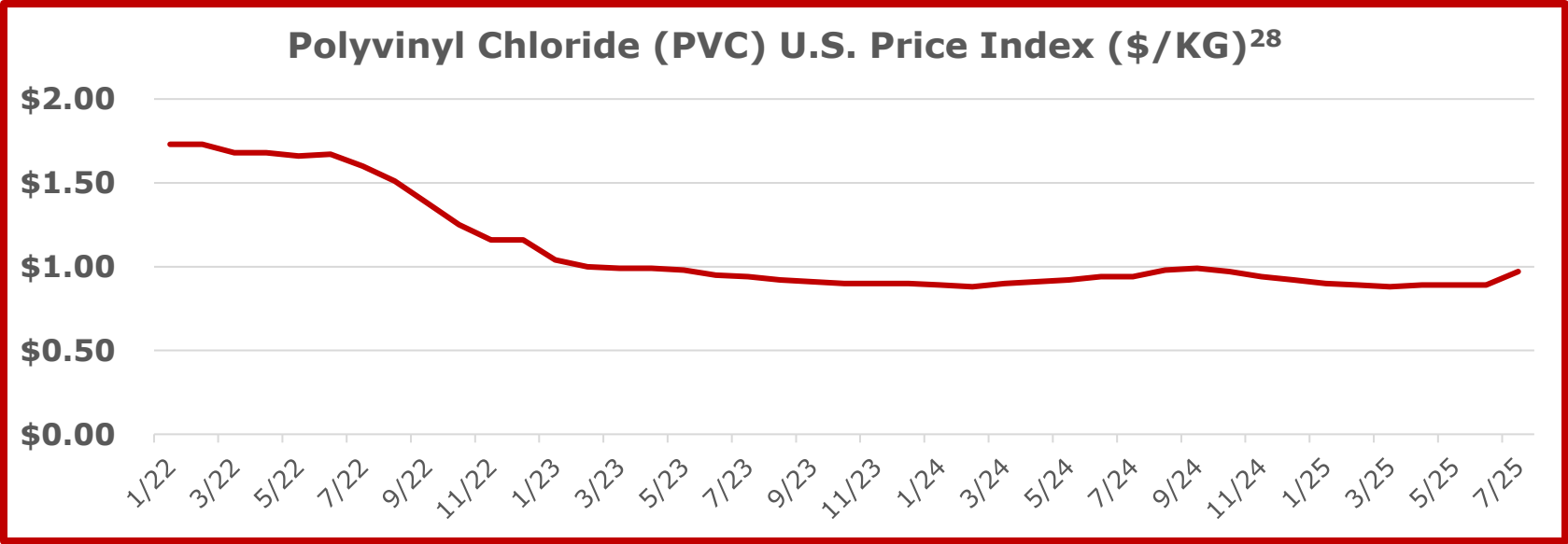
End of Month	\$ 1.15
MOM % Change	3.6 %
YOY % Change	15 %

White Phosphorus



End of Month	\$ 4.85
MOM % Change	11.75 %
YOY % Change	5.895 %

Polyvinyl Chloride (PVC)



End of Month	\$ 0.97
MOM % Change	8.988 %
YOY % Change	0 %

²⁸<https://businessanalytiq.com/procurementanalytics/index/pvc-price-index/> (accessed 7/21/25)