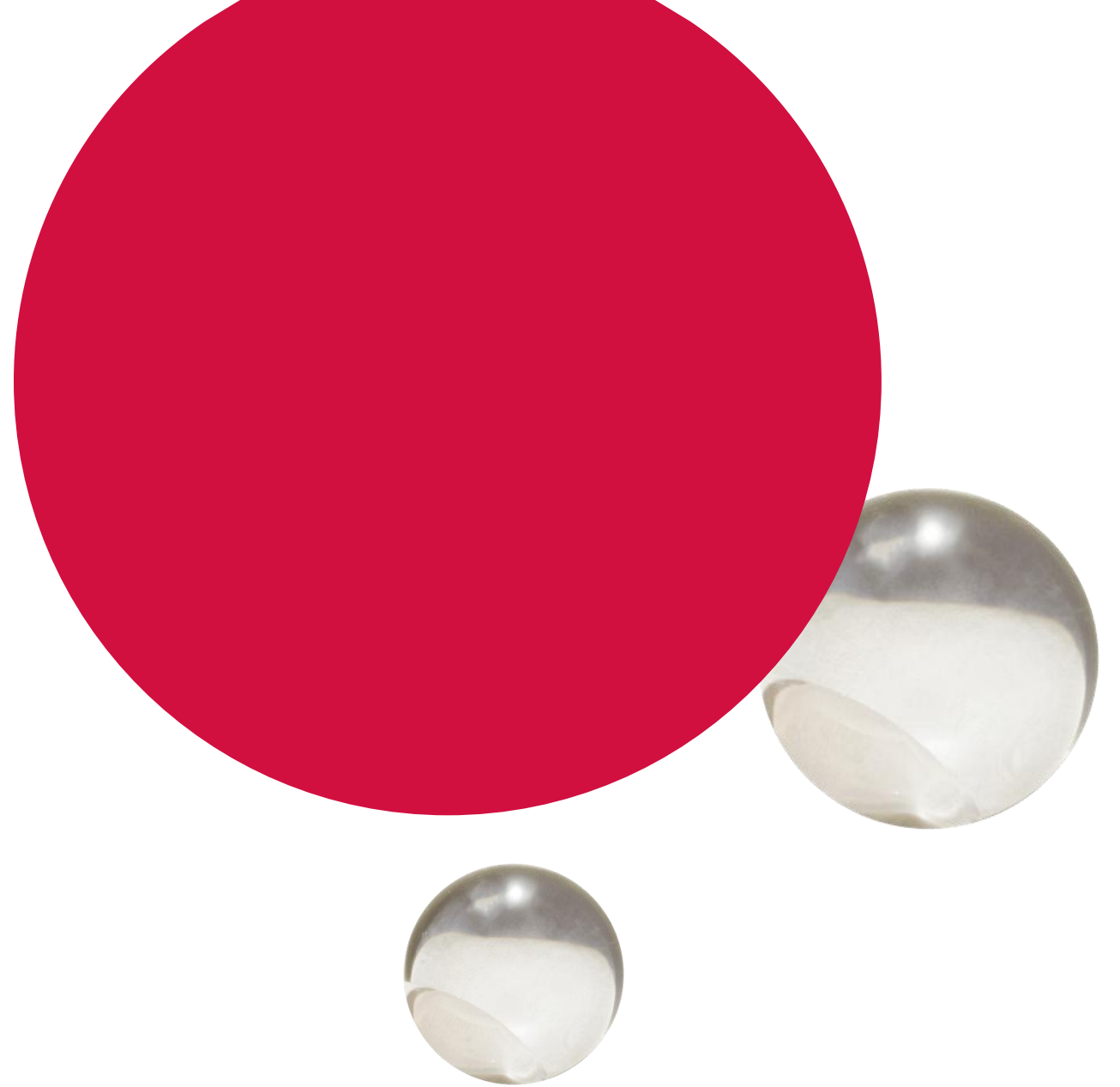


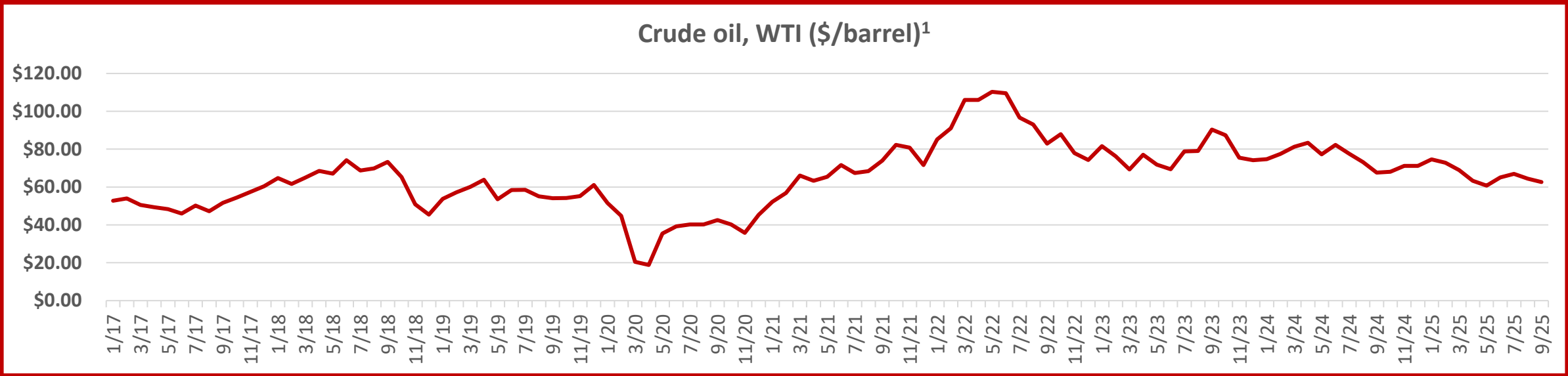
Barentz.
Always a better solution.

Commodities Report

September 2025

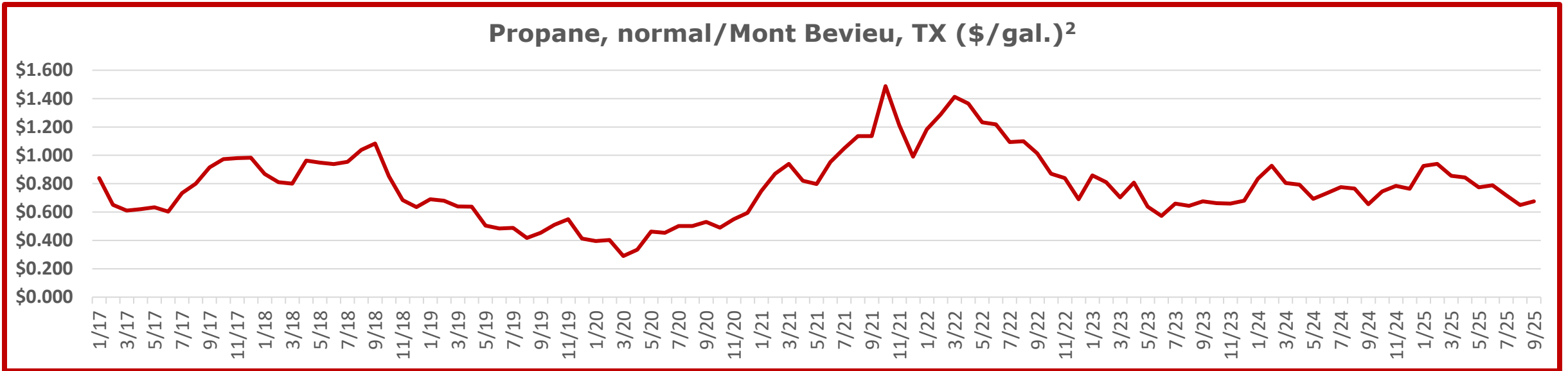


Crude Oil



End of Month	\$ 62.64
MOM % Change	-1.276 %
YOY % Change	-14.449 %

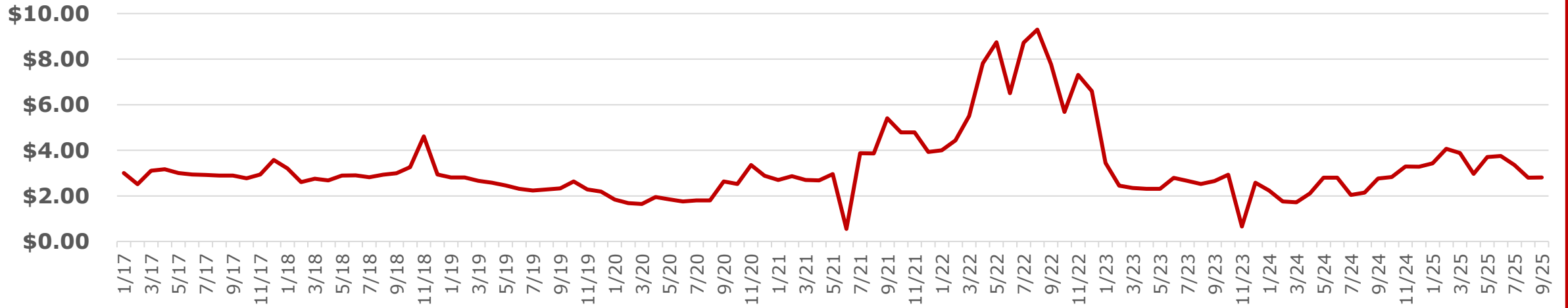
Propane



End of Month	\$ 0.676
MOM % Change	4.16 %
YOY % Change	-11.633 %

Natural Gas

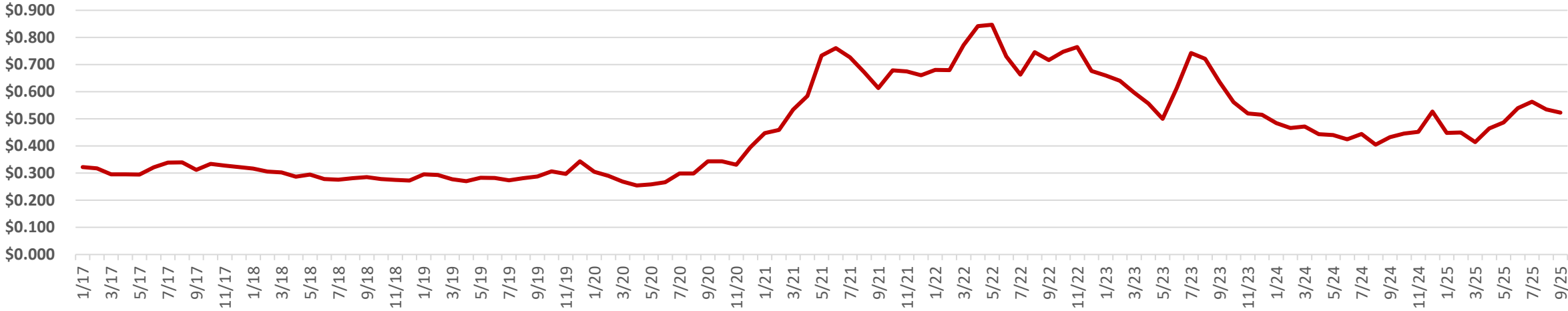
Natural Gas - Henry Hub (\$/MMbtu)³



End of Month	\$ 2.810
MOM % Change	0.213 %
YOY % Change	31.308 %

Soybean Oil

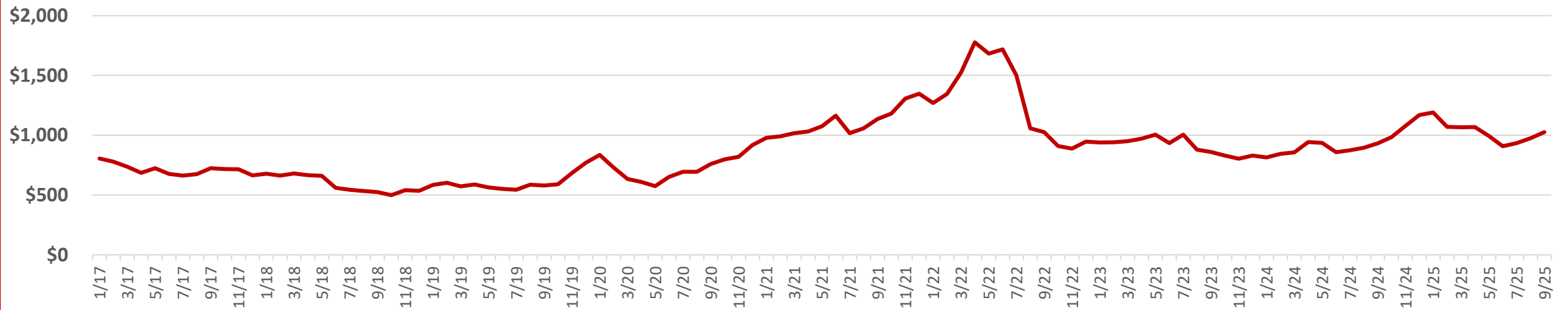
Soybean Oil, Crude, Central IL (\$/lb)⁴



End of Month	\$ 0.5232
MOM % Change	-2.187 %
YOY % Change	29.28 %

Palm Oil

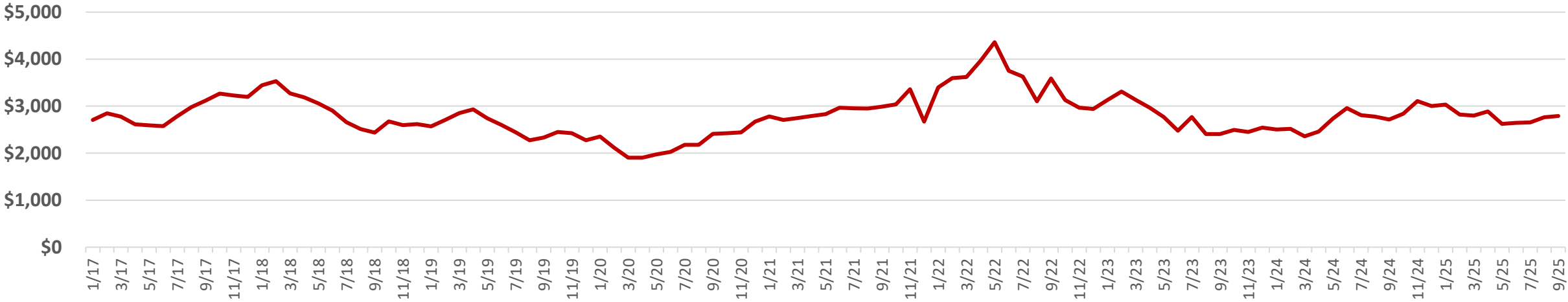
Palm Oil - World Bank Commodities Price Data (\$/MT)⁵



End of Month	\$ 1,076
MOM % Change	5.230 %
YOY % Change	14.508 %

Zinc

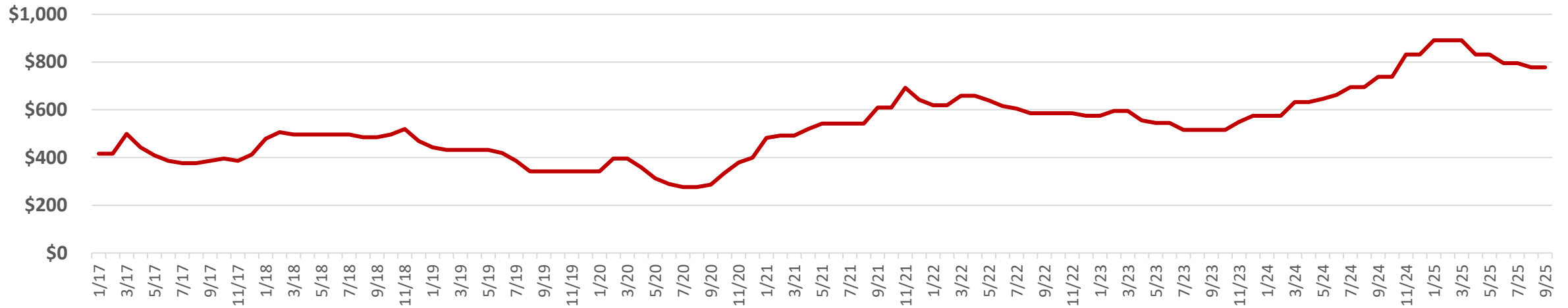
Zinc - World Bank Commodities Price Data (\$/MT)⁶



End of Month	\$ 2,789
MOM % Change	0.941 %
YOY % Change	0.432 %

Methanol

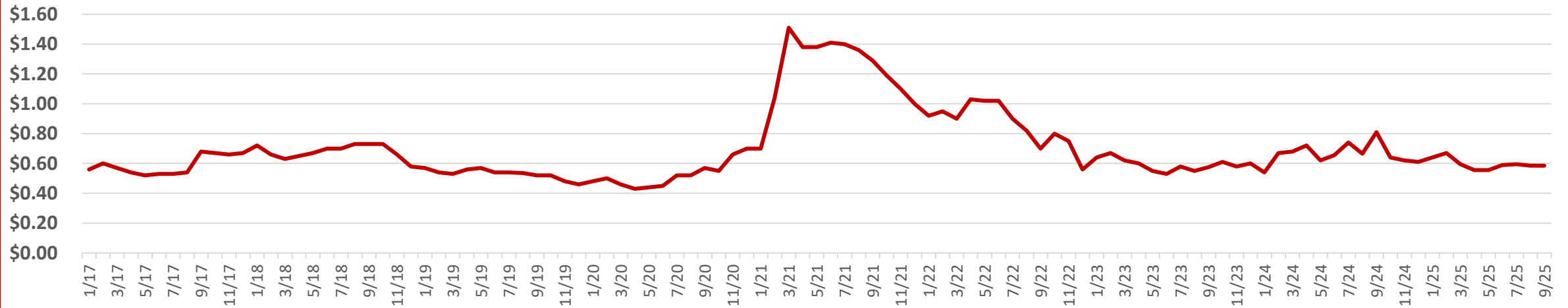
Methanol non-discounted ref. price (\$/MT)⁷



End of Month	\$ 778
MOM % Change	0 %
YOY % Change	11.942 %

PP Homopolymer

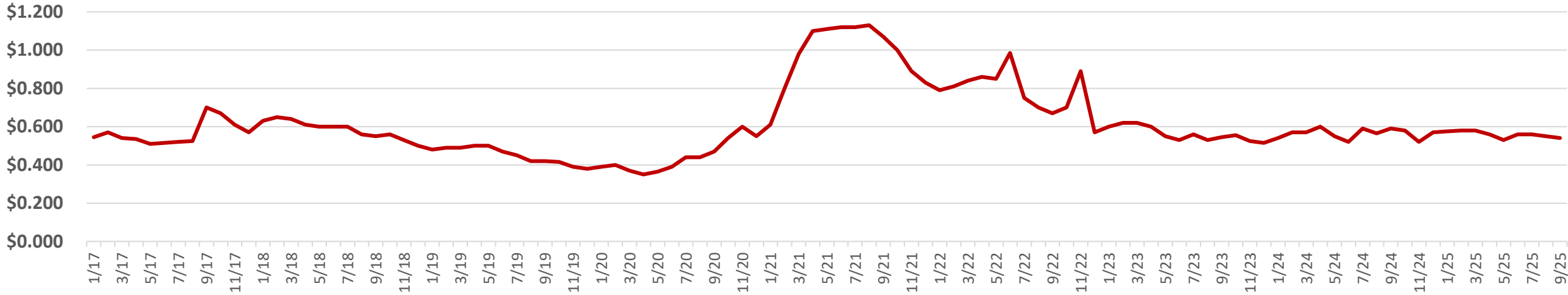
PP Homopolymer - Contract Sales Price (\$/lb)⁸



End of Month	\$ 0.585
MOM % Change	0 %
YOY % Change	-12.686 %

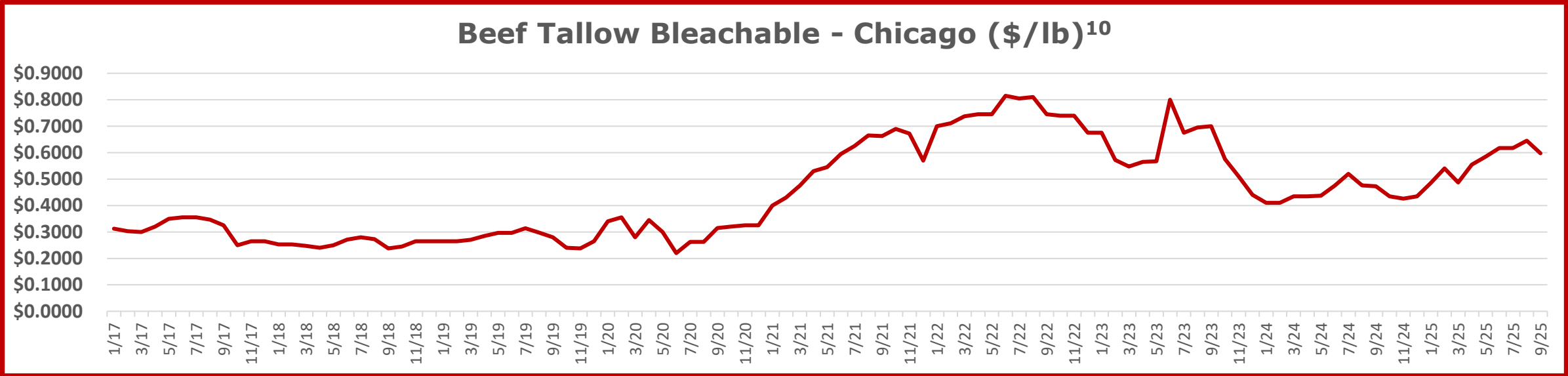
HDPE Blow Mold

HDPE Blow Mold - Contract Sales Price (\$/lb)⁹



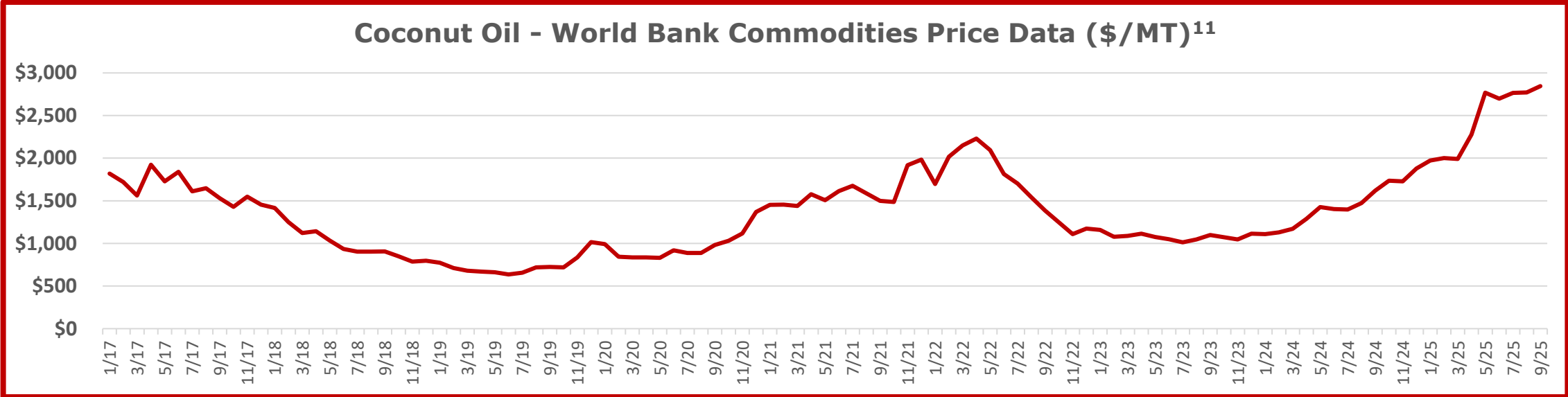
End of Month	\$ 0.54
MOM % Change	-1.818 %
YOY % Change	-5.263 %

Beef Tallow Bleachable



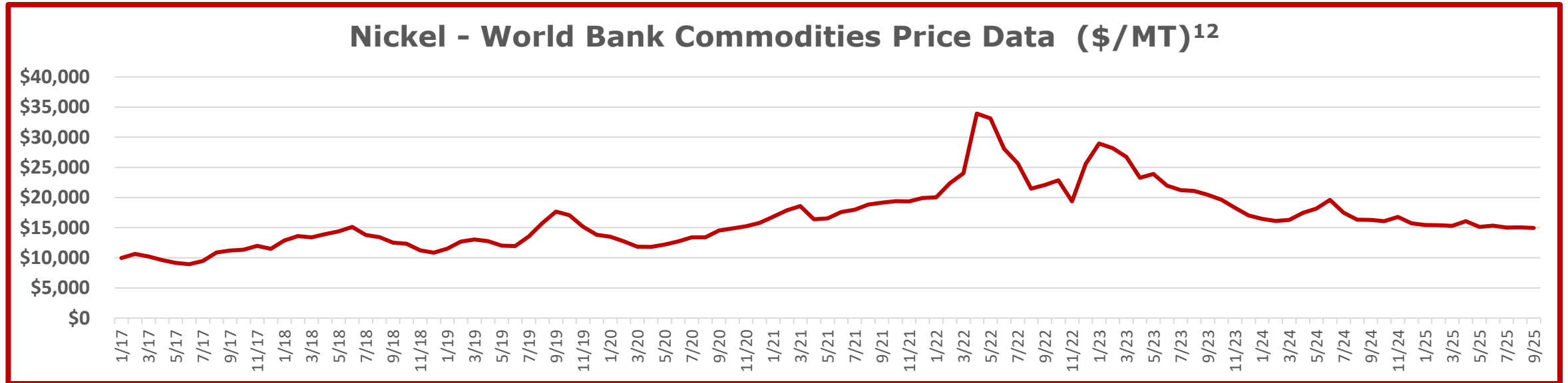
End of Month	\$ 0.5975
MOM % Change	-7.364 %
YOY % Change	25.446 %

Coconut Oil



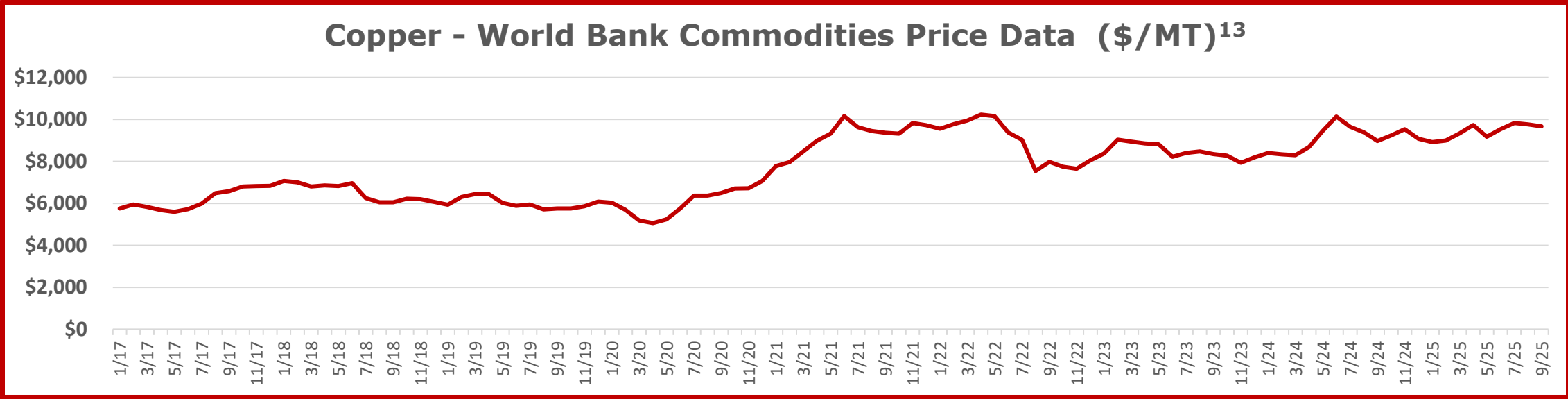
End of Month	\$ 2,845
MOM % Change	2.670 %
YOY % Change	93.102 %

Nickel



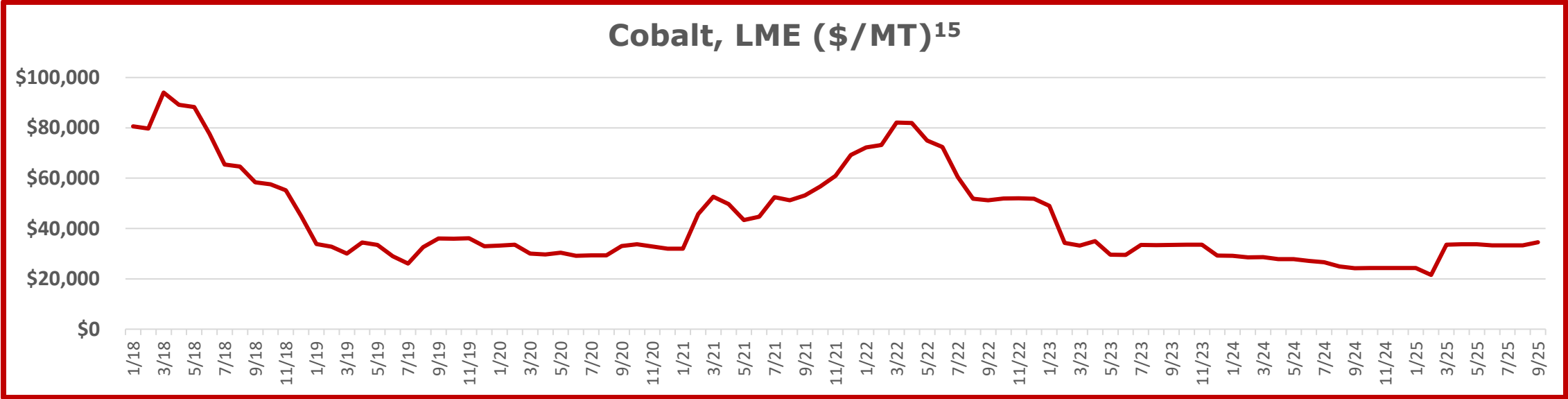
End of Month	\$ 14,949
MOM % Change	-0.565 %
YOY % Change	-8.243 %

Copper



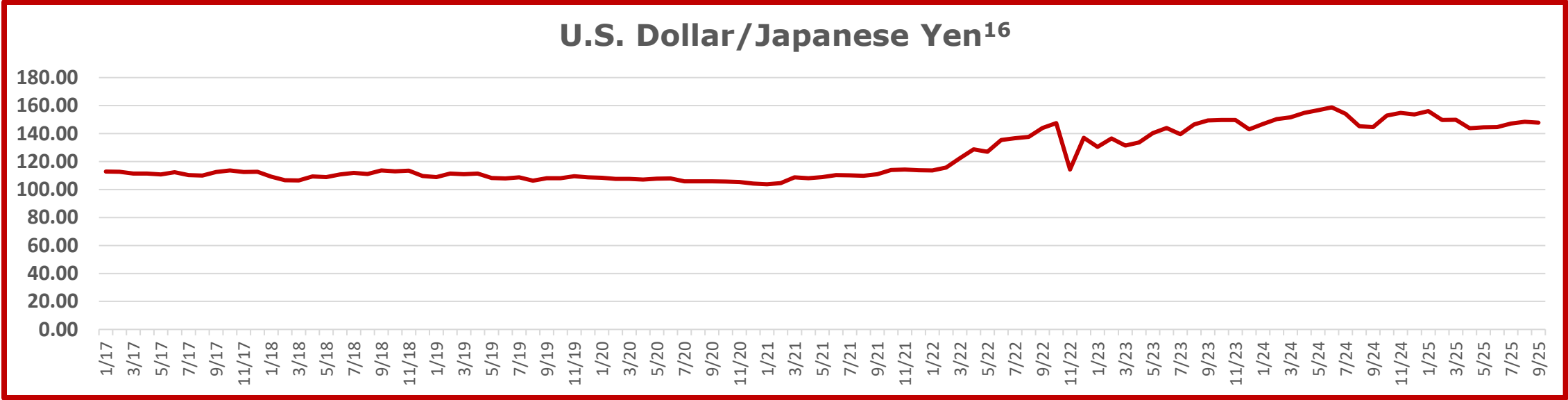
End of Month	\$ 9,670
MOM % Change	-1.033 %
YOY % Change	7.779 %

Cobalt



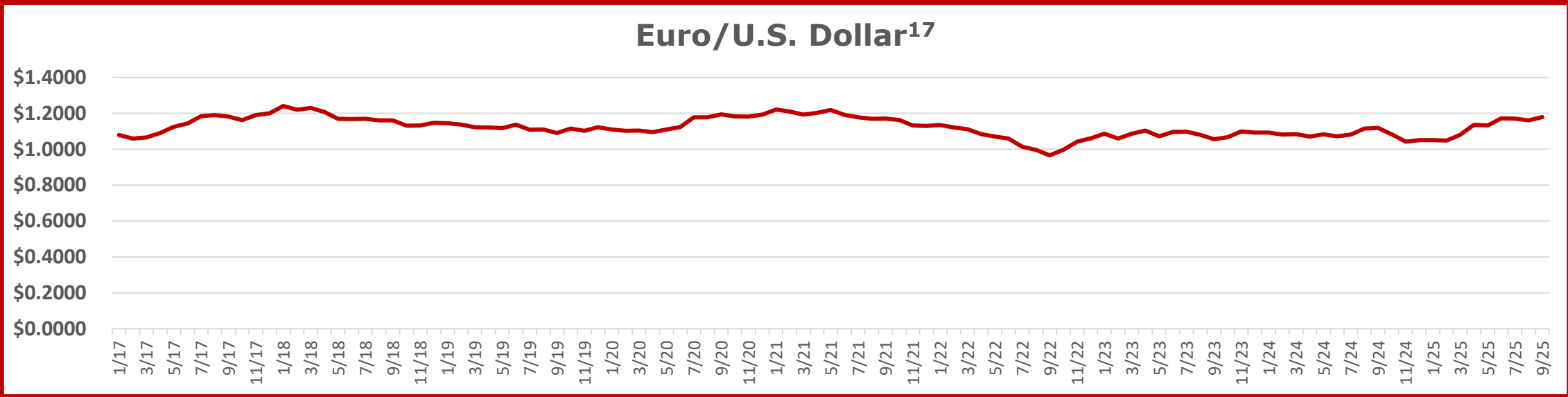
End of Month	\$ 34,550
MOM % Change	3.644 %
YOY % Change	42.438 %

U.S. Dollar / Japanese Yen



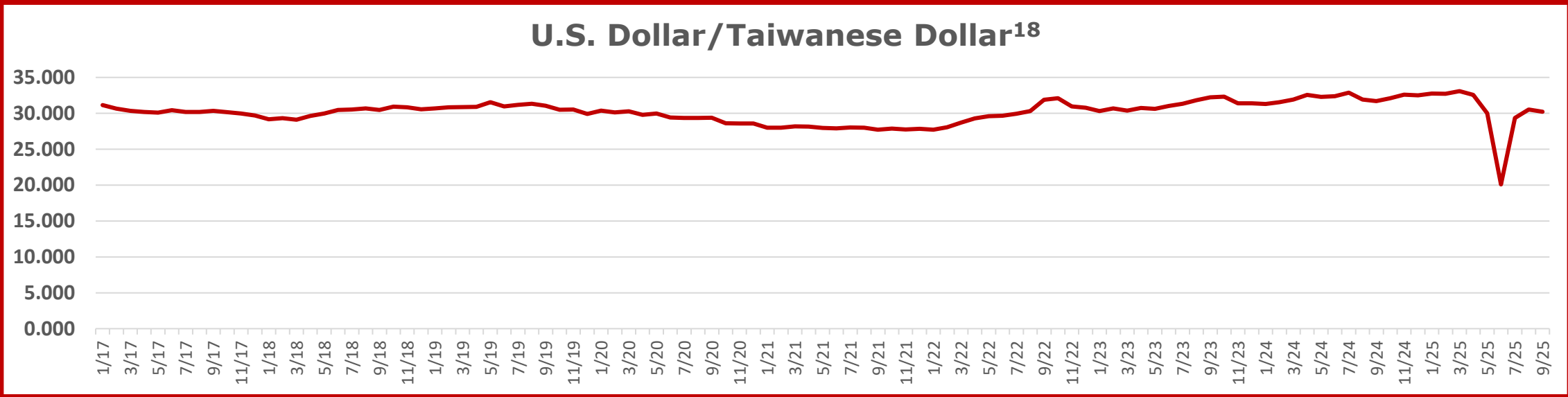
End of Month	\$ 147.75
MOM % Change	-0.417 %
YOY % Change	2.143 %

U.S. Dollar / Euro



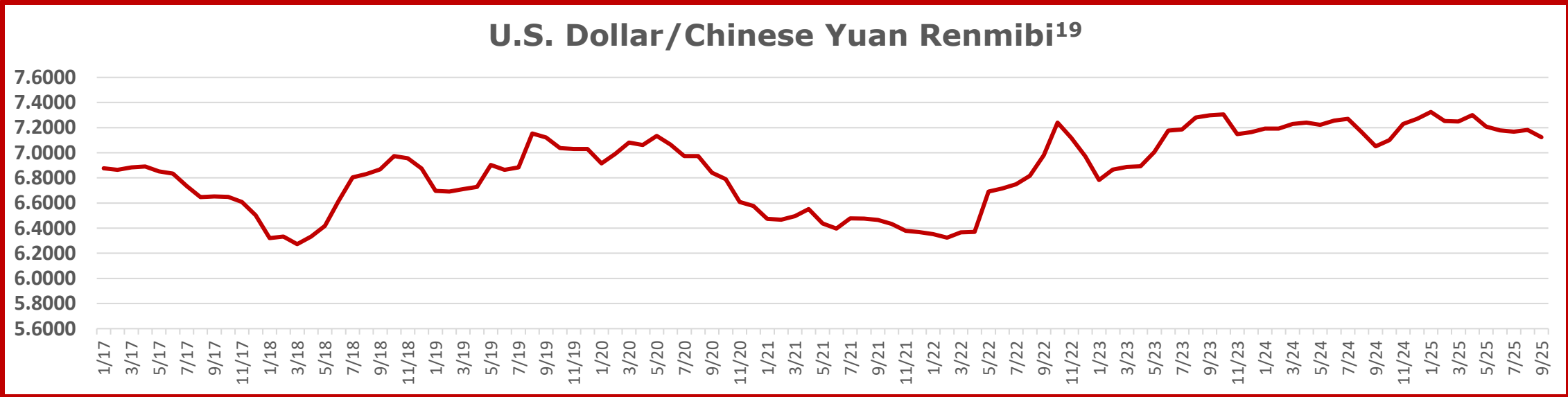
End of Month	\$ 1.1795
MOM % Change	1.645 %
YOY % Change	5.425 %

U.S. Dollar / Taiwanese Dollar



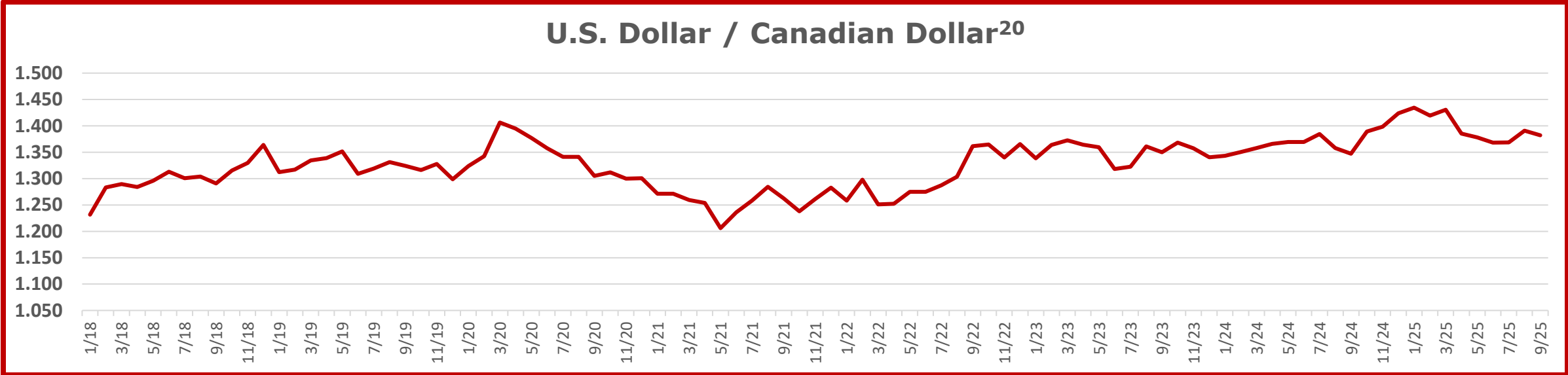
End of Month	\$ 30.2175
MOM % Change	-0.965 %
YOY % Change	-5.345 %

U.S. Dollar / Chinese Yuan Renmibi



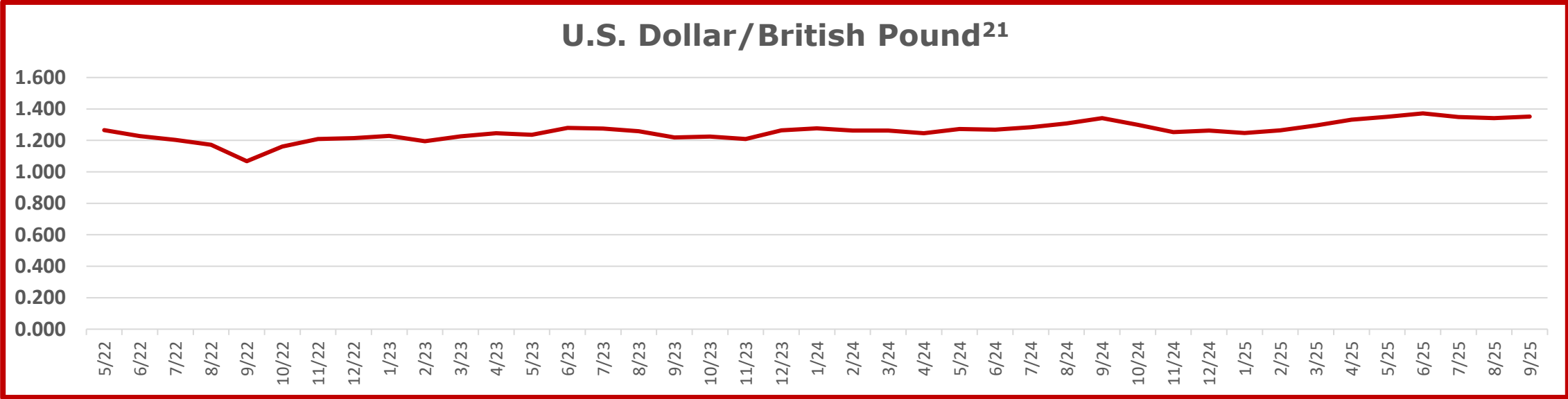
End of Month	\$ 7.1242
MOM % Change	-0.8 %
YOY % Change	1.045 %

U.S. Dollar / Canadian Dollar



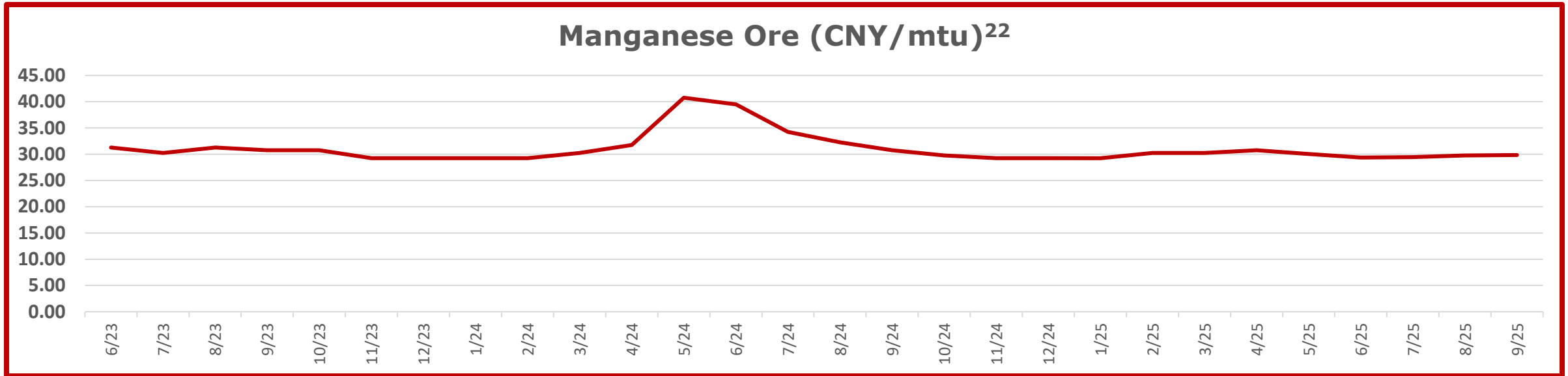
End of Month	\$ 1.3821
MOM % Change	-0.618 %
YOY % Change	2.598 %

U.S. Dollar / British Pound



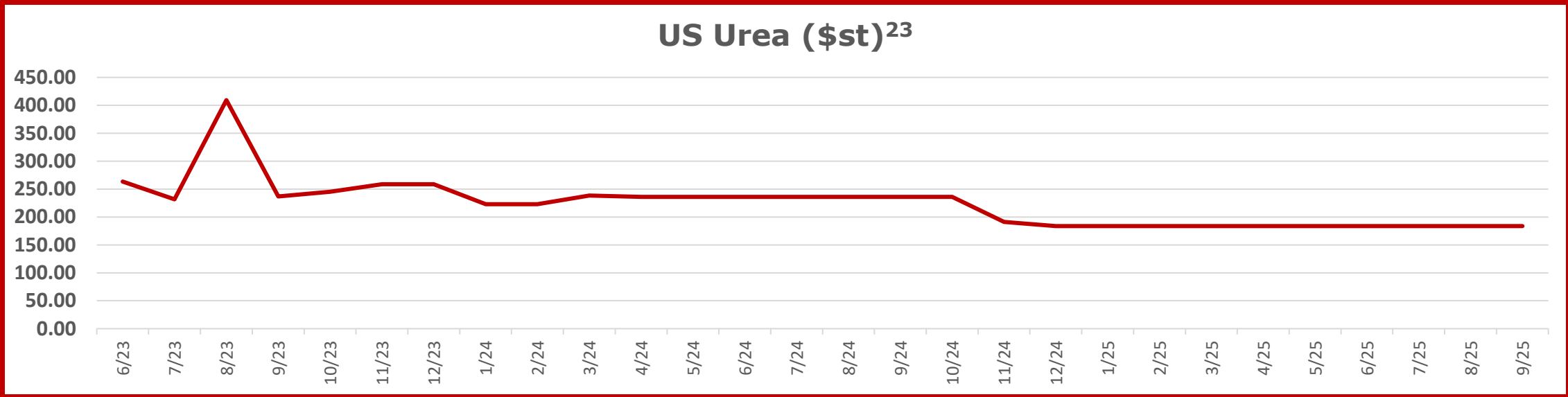
End of Month	\$ 1.3516
MOM % Change	0.76 %
YOY % Change	0.722 %

Manganese Ore



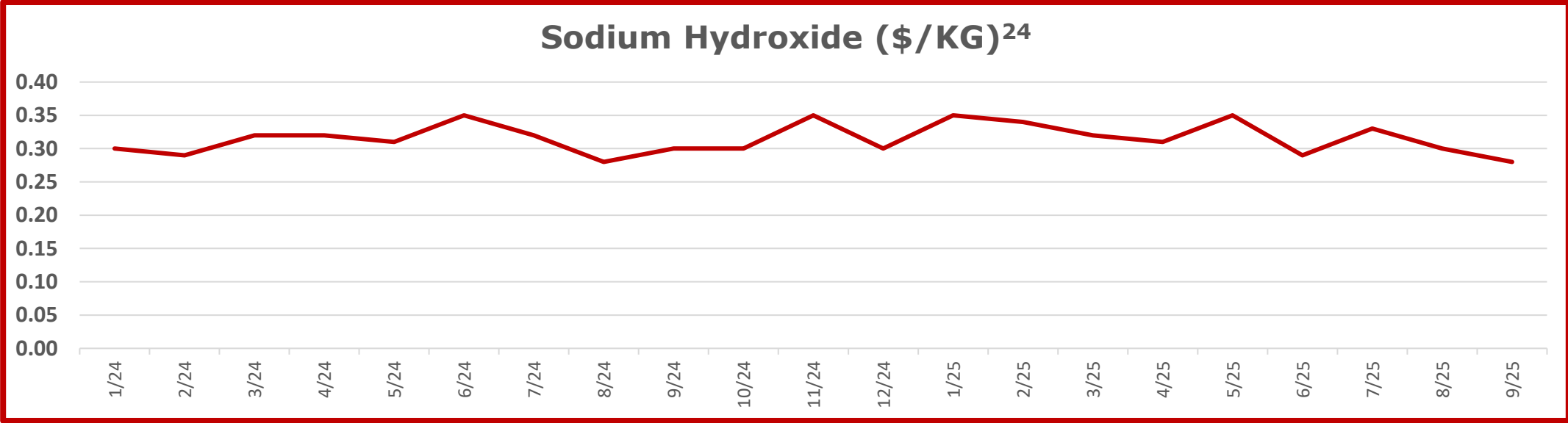
End of Month	\$ 29.85
MOM % Change	0.302 %
YOY % Change	-2.926 %

US Urea



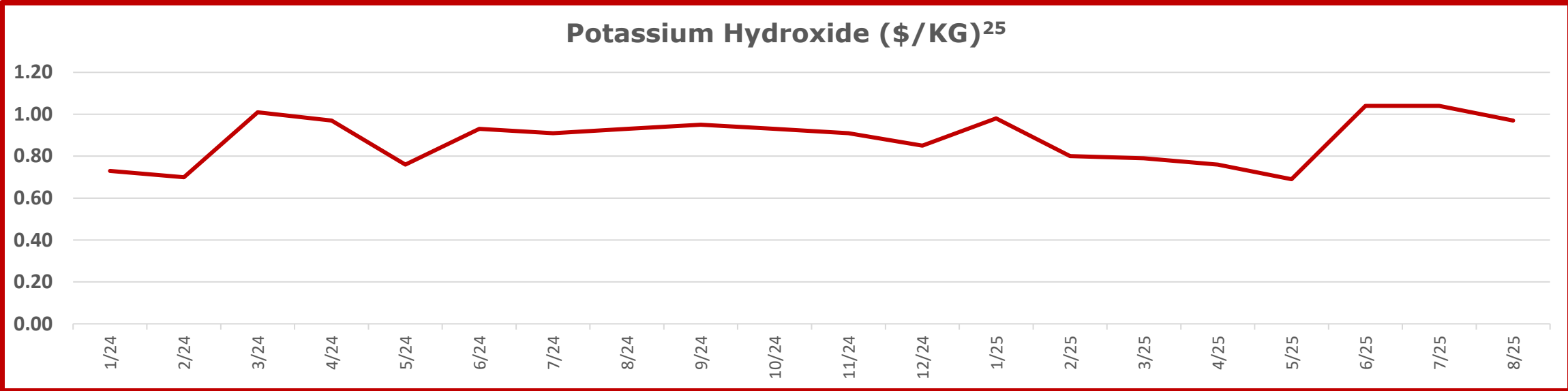
End of Month	\$ 183.71
MOM % Change	0 %
YOY % Change	-22.113 %

Sodium Hydroxide



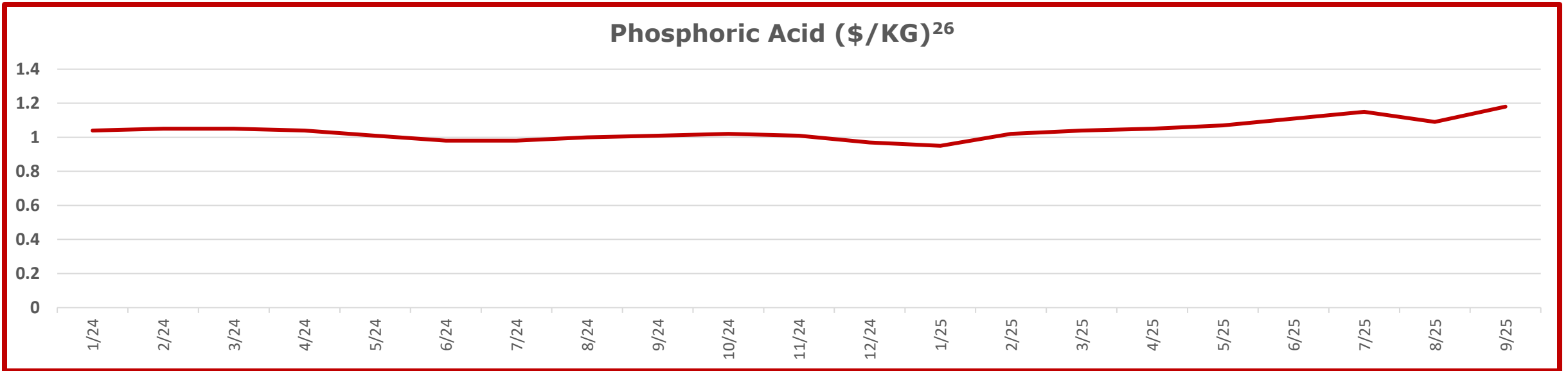
End of Month	\$ 0.28
MOM % Change	-6.667 %
YOY % Change	-6.667 %

Potassium Hydroxide



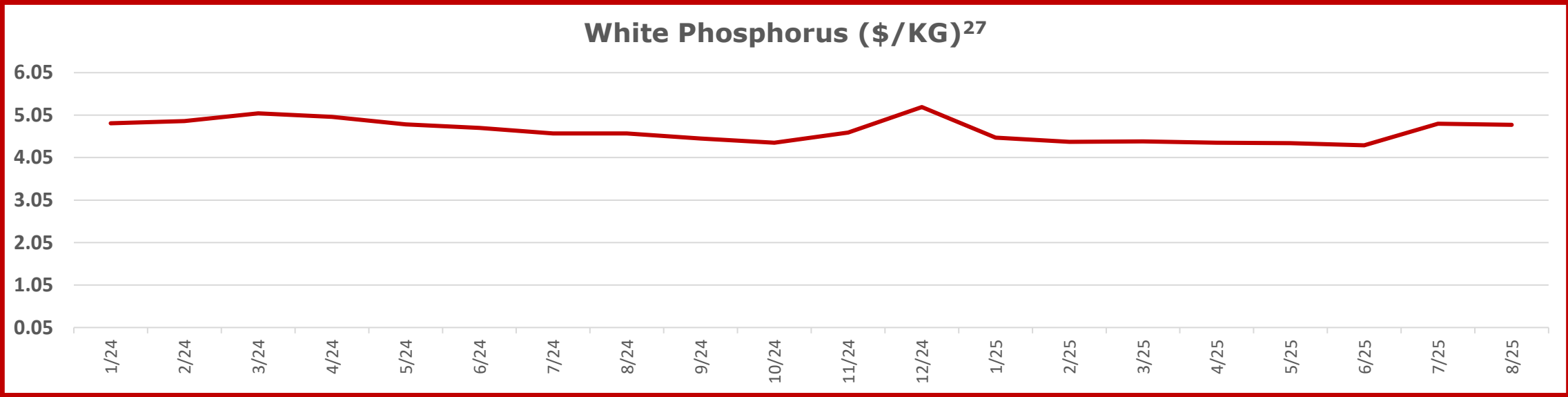
End of Month	\$ 0.84
MOM % Change	-13.402 %
YOY % Change	-11.578 %

Phosphoric Acid



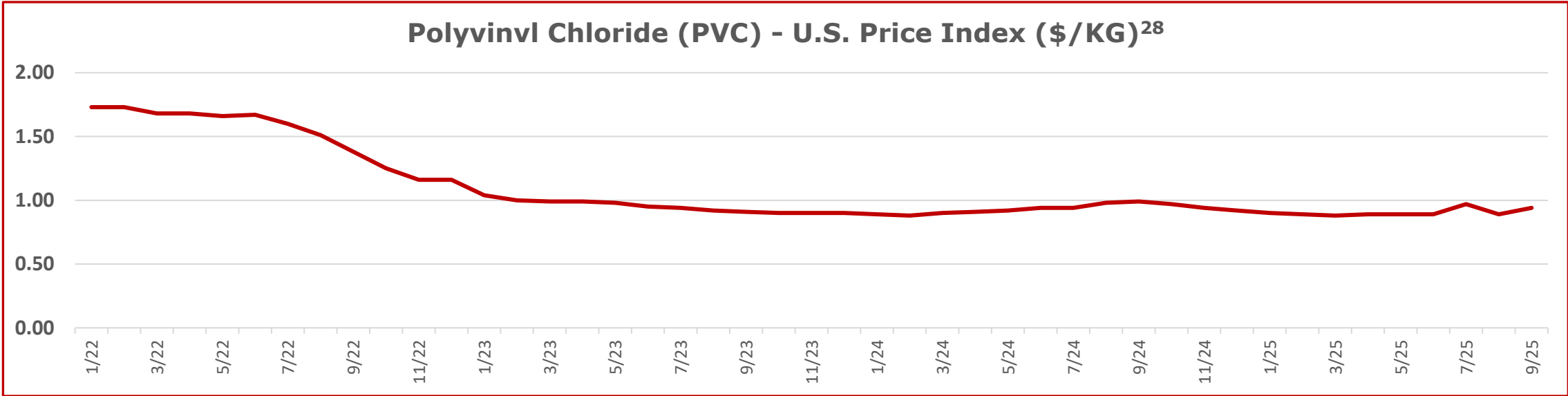
End of Month	\$ 1.18
MOM % Change	8.256 %
YOY % Change	16.831 %

White Phosphorus



End of Month	\$ 4.51
MOM % Change	-6.43 %
YOY % Change	0.22 %

Polyvinyl Chloride (PVC)



End of Month	\$ 0.94
MOM % Change	0.94 %
YOY % Change	-5.05 %